



**Thompson Knolls
New Copper-Gold-Silver-Molybdenum Discovery
in the Great Basin, Western Utah**

**Presentation to Copper Explo 2026
Tucson, Arizona**

Sergei Diakov

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Management & Directors

EXPERIENCED SUCCESSFUL MANAGEMENT TEAM

Scott Steeds, Board of Directors Chairman

- Over 20 years of experience at large successful Venture Capital firms working with high-net-worth individuals and Institutional investors actively financing/investing in high-profile mineral exploration projects worldwide.

Dr. Sergei Diakov, President & CEO, and Director

- Extensive global expertise as exploration manager for BHP, Anglo American, and AngloGold Ashanti in the exploration and discovery of porphyry Cu-Au deposits.
- Assembled and led the BHP exploration team to a discovery of the Oyu Tolgoi porphyry Cu-Au-Mo deposit in Mongolia.
- Managed and led AGA exploration team for the discovery of Nuevo Chaquiro porphyry Cu-Au deposit in Colombia.

Dale McClanaghan, MBA, CFO, and Director

- Extensive experience in finance.
- Past CEO & President of Adrian Resources Ltd.
- Past CEO & President of Van City Enterprises Ltd.
- Former corporate banker with Bank of Montreal.

Darcy McKeown, Director

- President of PVL Group, President of NSD Inland Port, Owner/operator of Terrace Steel Works and Big River Distributors.
- Over 20 years of ownership and management experience in heavy industrial construction and all aspects of a construction business; working together with Newmont Mining, AltaGas, Cedar LNG, and the development of NSD Inland Port.
- Extensive knowledge of business market trends and the ability to capitalize on opportunities to meet these needs.

Technical Team

WORLD-RENOWNED EXPLORERS WITH A PROVEN SUCCESSFUL DISCOVERY TRACK RECORD

Dr. Sergei Diakov, MSc (Hons) Economic Geology and Mining Engineering, PhD in Economic Geology, Associate Professor, Peoples' Friendship University, Moscow, Russia

- More than 30 years of global exploration expertise working for mining majors BHP, AngloGold Ashanti, and Anglo-American, leading exploration teams to discoveries of porphyry Cu-Au deposits.
- Two significant copper-gold porphyry discoveries: Oyu Tolgoi in Mongolia and Nuevo Chaquiro in Colombia.

John P. Schloderer, BA Geology, New York University, New York City, USA, MSc Geology, University of Arizona, Tucson, AZ, USA

- Over 35 years of international mineral exploration experience and mineral property evaluations, including 25 years with BHP and 3 years with Gold Fields.
- Participated in drill-out of Escondida porphyry copper deposit in Chile.
- Led resource definition drilling at Reko Diq porphyry, Pakistan, with successful listing of the Tethyan Copper Company on the ASX with eventual sale to Barrick Gold/Antofagasta.

Rick Redfern, MSc Geology, UCLA, USA, AIPG, QP

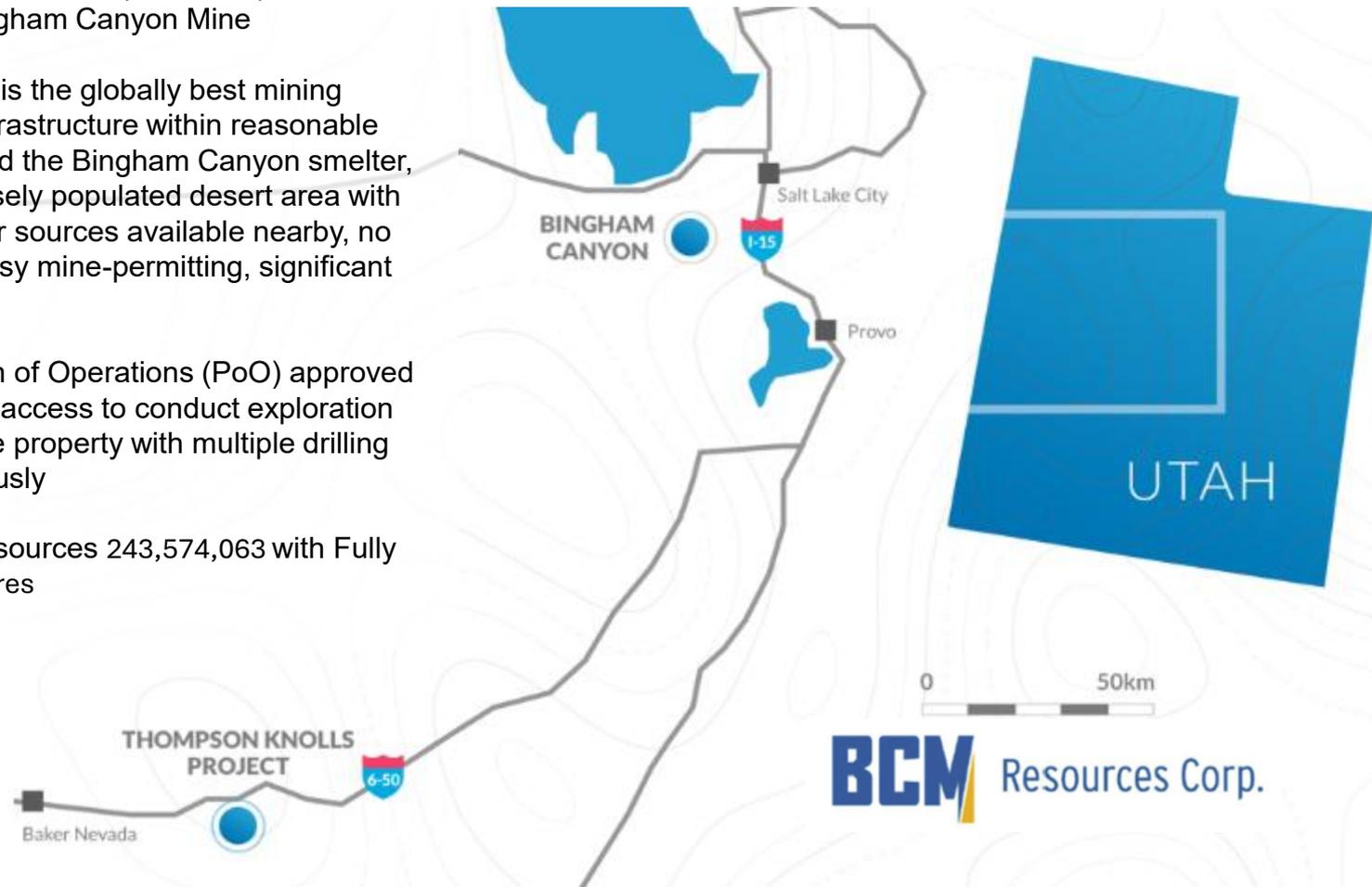
- Over 30 years of experience exploring for gold and copper for ABX and Homestake with Au and porphyry-type projects across the Southwestern US and Mexico.
- Discovered the Moly Dome molybdenum porphyry deposit in northern Nevada.
- Worked on porphyry prospects in the Cananea district of Mexico, Highland Valley and Endako of B.C., Canada.

Octavio Urbina, BSc (Hons) Geology, University of Chile, Santiago, Chile

- Over 20 years of mineral exploration experience exploring for Cu and Cu-Au porphyries in the Central Andes, IOCGs, precious metals epithermal systems in Central and Southern Andes, including Deseado Massif in Argentina.
- Significant fieldwork experience in mapping, prospecting, and sampling.
- Experience in running diamond/RC drilling programs.

General Introduction

- BCM Resources Corporation (Symbol "B", TSX-Venture Exchange), ("Company", "B", "BCM", "BCM Resources") controls 100% of its flagship Thompson Knolls (TK) Porphyry Cu-Au-Ag-Mo project, located in the Great Basin of Western Utah, ~208 km (129 miles) SW of Kennecott Copper's Bingham Canyon Mine
- Project Highlights: Utah is the globally best mining jurisdiction, excellent infrastructure within reasonable proximity to railroads and the Bingham Canyon smelter, no First Nations, a sparsely populated desert area with no surface waters, water sources available nearby, no endangered species, easy mine-permitting, significant upside potential
- BCM has a 10-year Plan of Operations (PoO) approved by BLM*, allowing rapid access to conduct exploration drilling operations on the property with multiple drilling rigs working simultaneously
- I/OS shares of BCM Resources 243,574,063 with Fully Diluted 313,932,148 shares

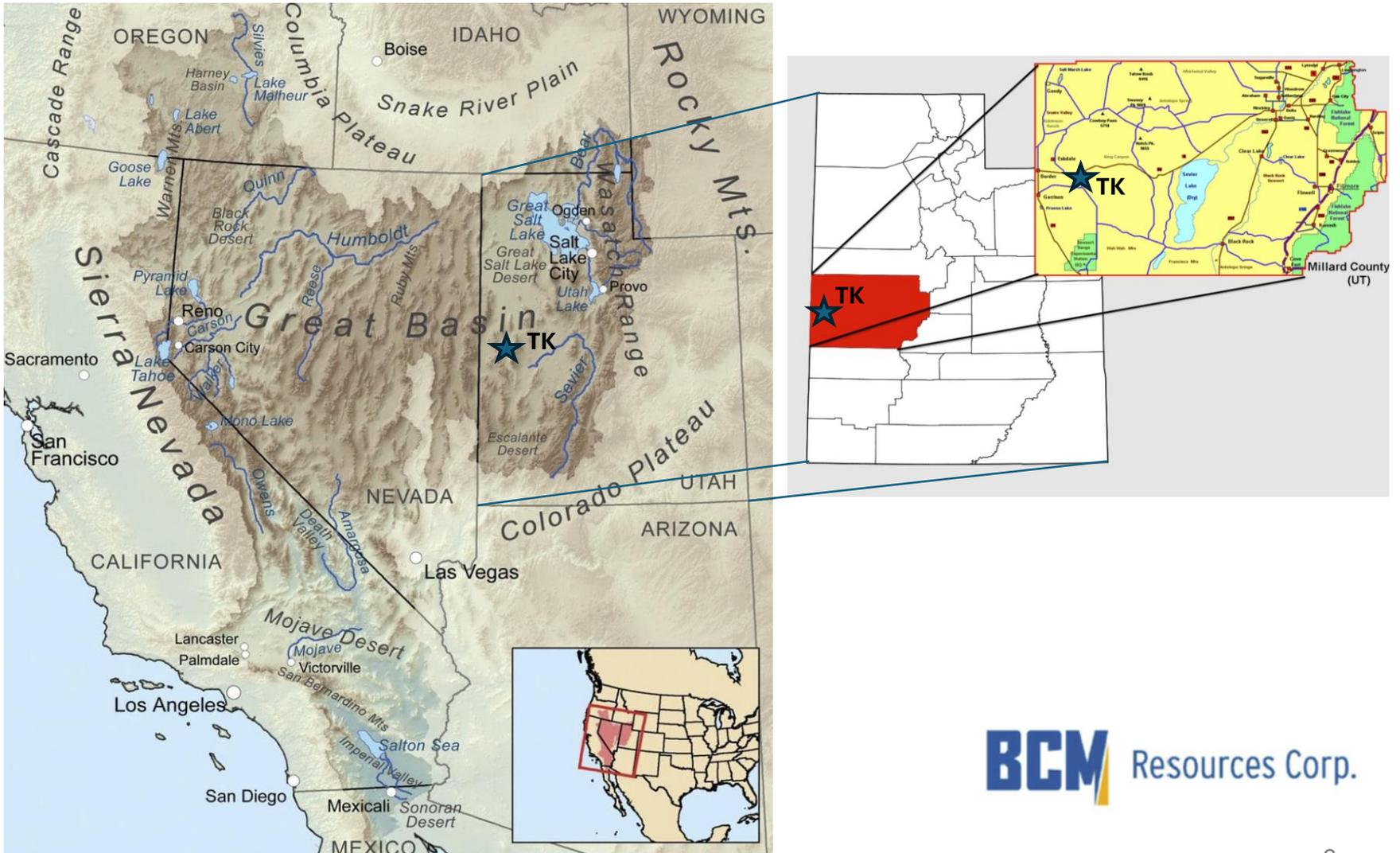


* Received in 2023

**As per the February 10, Company Press Release.

Geographic Location

Thompson Knolls is located in Utah's Millard County, 17 miles east of the Nevada-Utah border, 2.5 miles south of Highway 6/50, the "Loneliest Road in America."



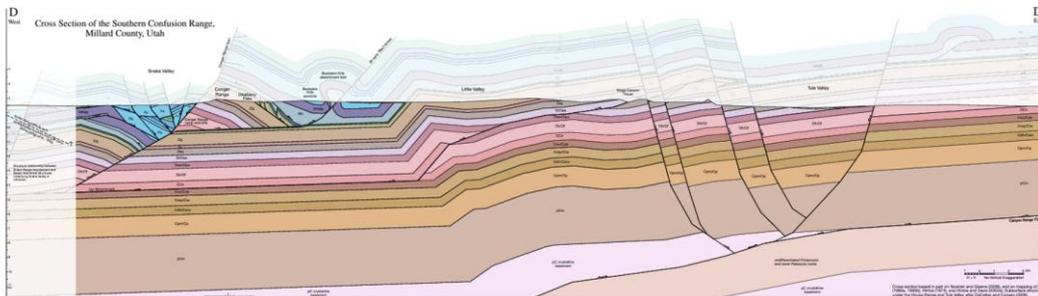
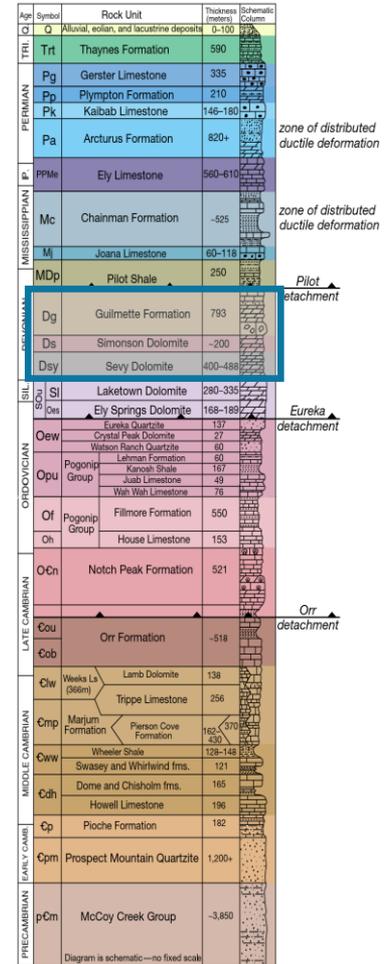
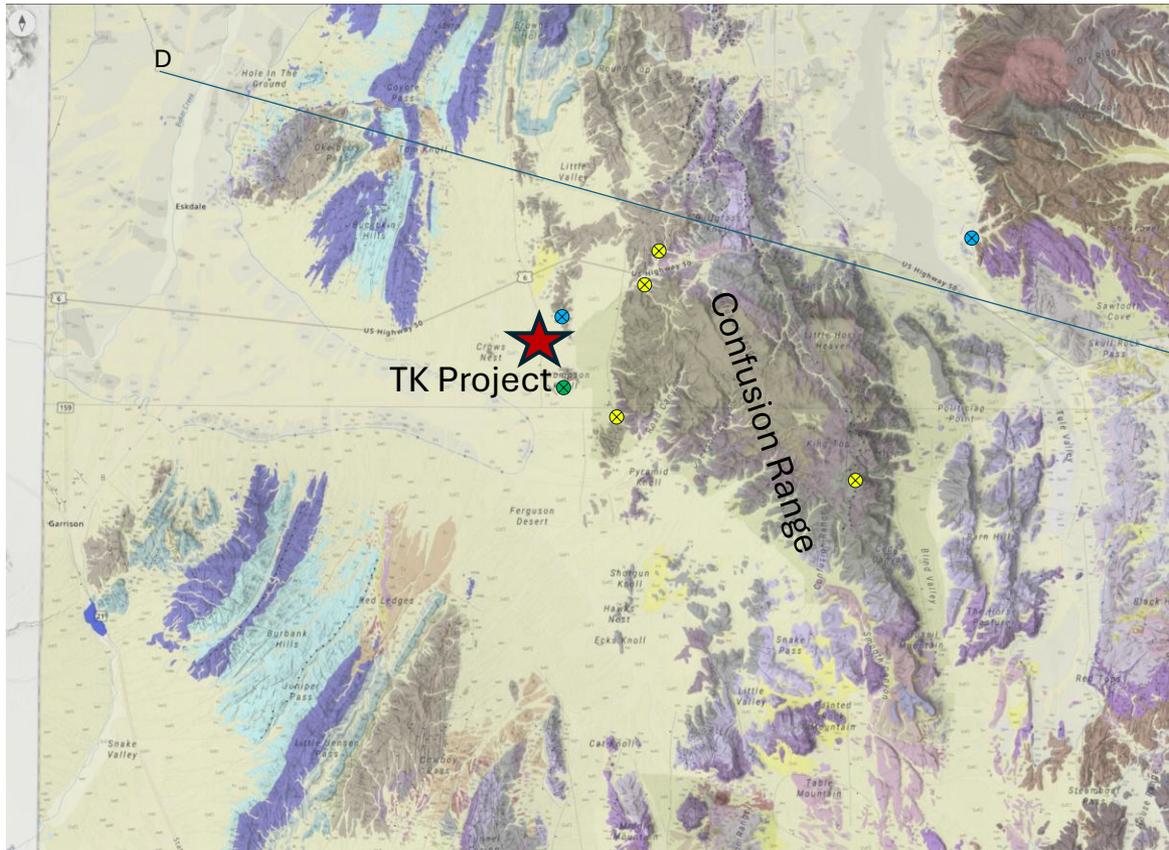
Regional Geology

- The TK Property lies west of the Confusion Range, known for numerous outcropping gold-bearing jasperoids, including the King's Canyon gold deposit ~5 miles to the NE of TK
- The Property ground is covered by post-mineral fan conglomerates - products of weathered destruction, transportation, and deposition from Devonian limestones and dolomites of the Confusion Range into the Ferguson valley
- Regional geology is favorable for gold, silver, and base metal mineral deposits
- Very limited exploration maturity within the area identified by the Company as the Thompson Knolls Mineral District
- Besides the Thompson Knolls porphyry/skarn copper project, the TK District has the potential for numerous additional discoveries of epithermal gold and porphyry/skarn copper mineralization
- Excellent prospectivity for new Tier 1 discoveries

Regional Geology (Continued)

- Bedrock composed of a Devonian-age package of carbonate rocks from top to bottom:
 - Guilmette formation limestones 2,600-2,800 ft (792-853 m) thick
 - Simonson formation dolomites 540-930 ft (165-283 m) thick
 - Sevy formation dolomites 1,300-1,600 ft (396-488 m) thick
- Dominant structures in the area are a complex of folds and cross-cutting subvertical faults of N-S and of NW-NE orientations with thrust faults
- Based on the regional geology and mineral prospects in the area, Company/BCM refers to the mineral district area around TK as the Thompson Knolls District
- The Thompson Knolls Mineral District includes several gold-silver and base metal prospects located on the periphery of the TK Property
- Numerous areas of iron oxidation with clay alterations, ubiquitous jasperoids, and zones of marbelization and skarnification indicate undervalued mineral potential of the district
- Additional mineral prospects may be found within the limits of the mineral district

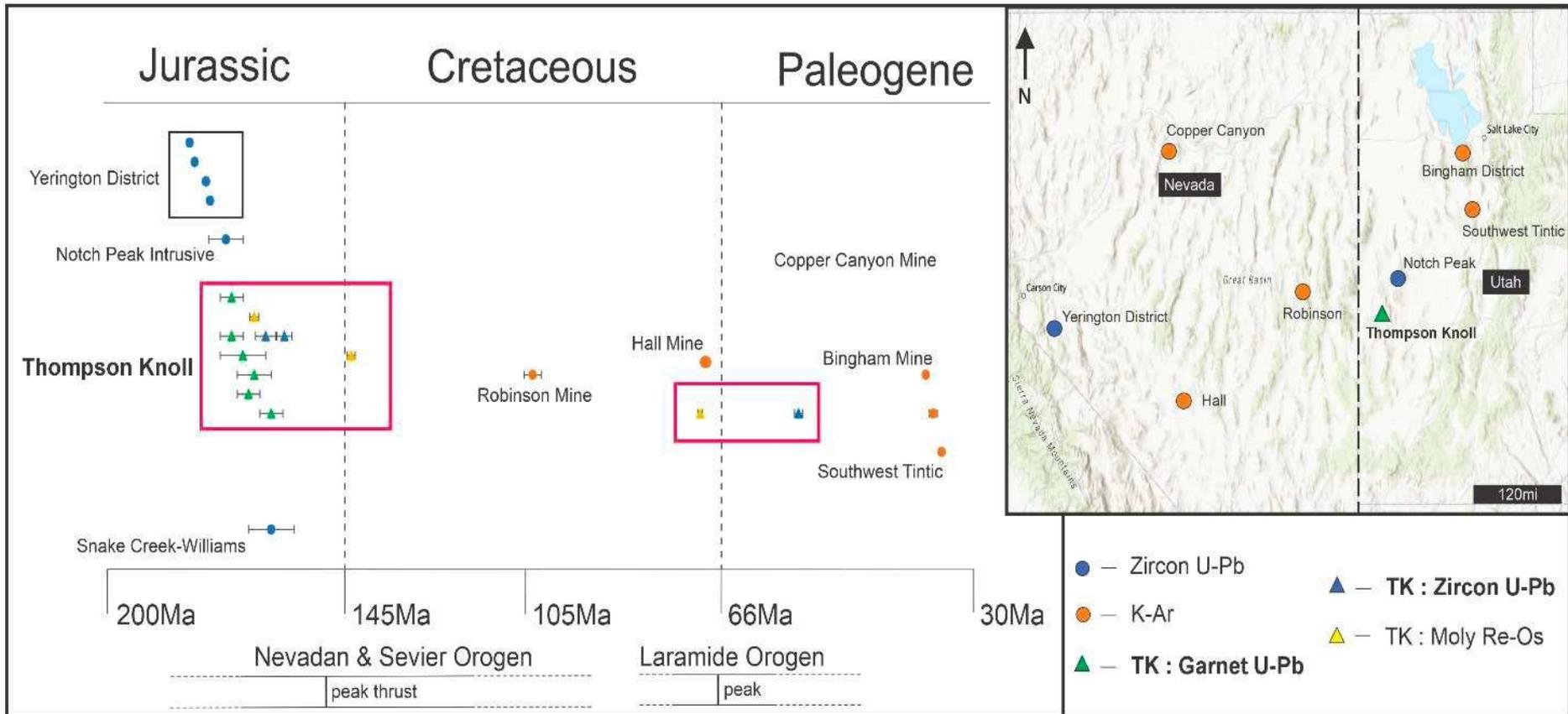
TK Regional Geology



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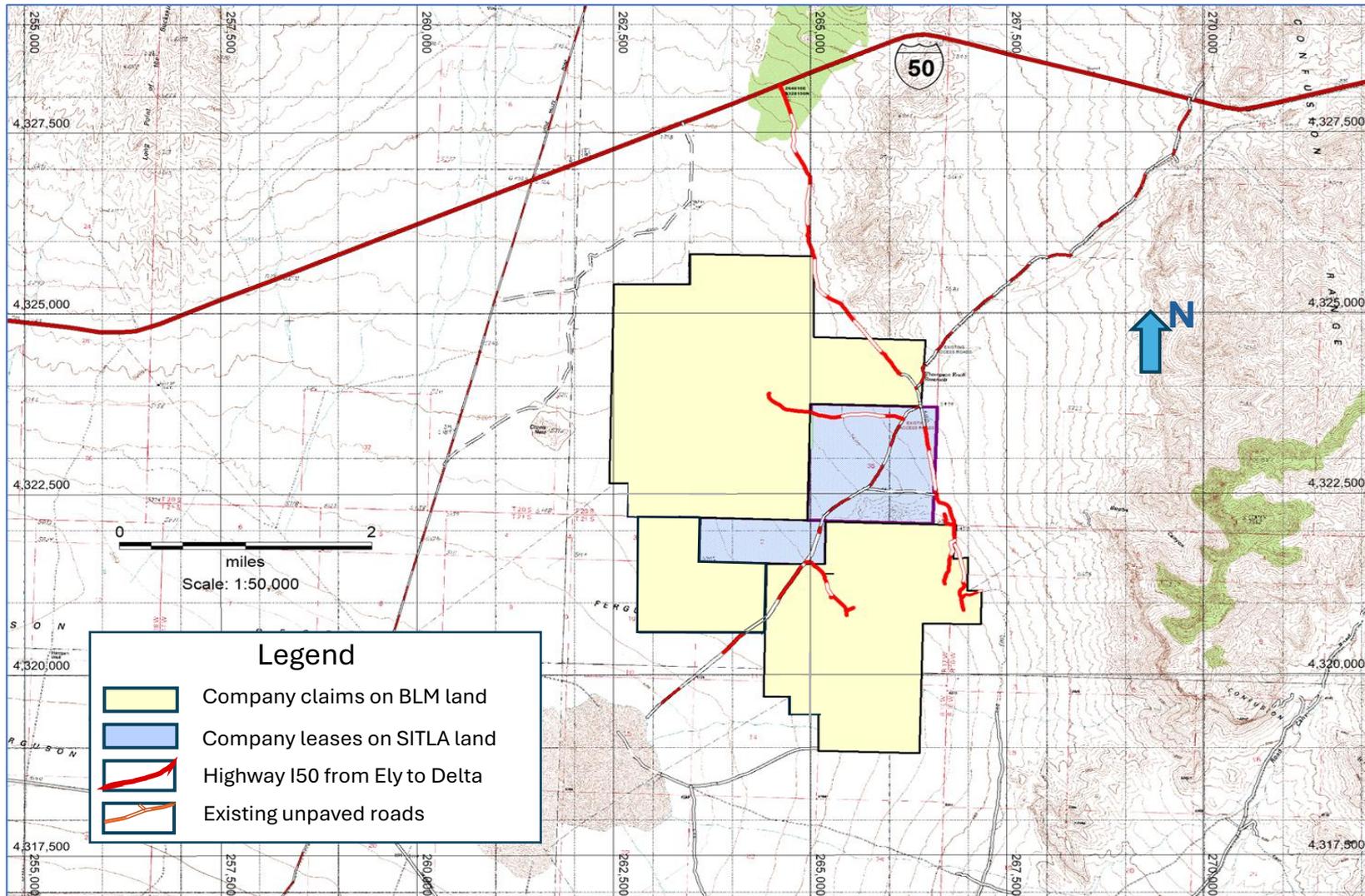
- ★ TK Project location
- X Gold-silver occurrences
- X Base metal occurrences
- Copper occurrences

TK Regional Geology



- Jurassic back arc system.
- Thompson Knolls District is coeval with Yerington District

BCM's TK Landholding



The TK Property comprises 225 BLM claims and 2 parcels of Utah State leased lands totaling 5,540 acres (2,242 ha)

Exploration History

- Exploration history started with a U.S. Geological Survey aeromagnetic survey conducted in 1972. The survey outlined a prominent magnetic “high” anomaly at TK, which led to the later formulation of a porphyry copper deposit model for this target area
- From 1989 to 1996, Crown Resources and Centurion Mines Corp. drilled 12 reverse circulation drillholes on and around the TK Property
- Drillhole CKC-96-10, located in the southern portion of the TK Property referred to as the Discovery Knoll (“DK”) project area, showed a 30 ft intercept at 269 ft depth that assayed 8.01 g/t Au, including a 10-ft interval @ 21.06 g/t Au. This same hole intercepted a 20-ft interval of Cu-Ag mineralization @ 0.28 % Cu and 2.9 oz/t Ag starting at 430 ft depth
- Inland Explorations Ltd. originally established a ground position at Thompson Knolls in 2007 and expanded its claims in 2015 and 2022
- BCM Resources, through funding of exploration work at the Property, earned 51% of the TK Property from Inland Explorations Ltd. in 2022 by conducting a series of mapping, sampling, ground magnetics, and IP surveys, which were later supplemented by additional ground gravity, drone magnetics, AMT geophysics, and drilling
- Upon reaching 51% of TKP, BCM Resources and Inland merged in 2023, giving BCM 100% ownership of the Thompson Knolls Property

TKP Geophysical / Geological Data Integration

- BCM technical team compiled all historical geophysical data into a 3D geophysical model
- Combined geophysical and geological drilling data with surface geology were used as base model for directing targeted drilling into highly mineralized parts of the TKP porphyry system

RTP* Mag:

Area 1

Depression in the magnetic-high zone encompassing TK drilling

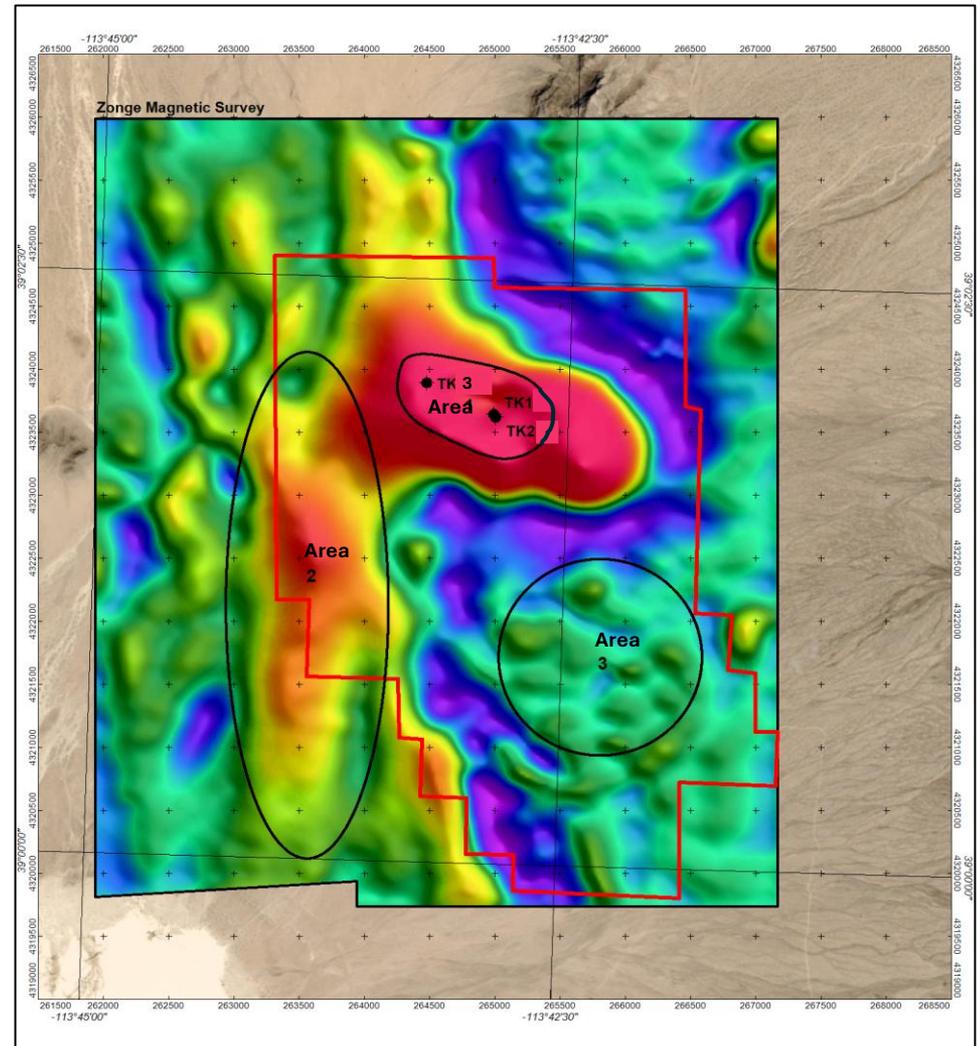
Area 2

Interpreted the western extension of the magnetic intrusive complex

Area 3

Buried low-magnetic intrusion at DK

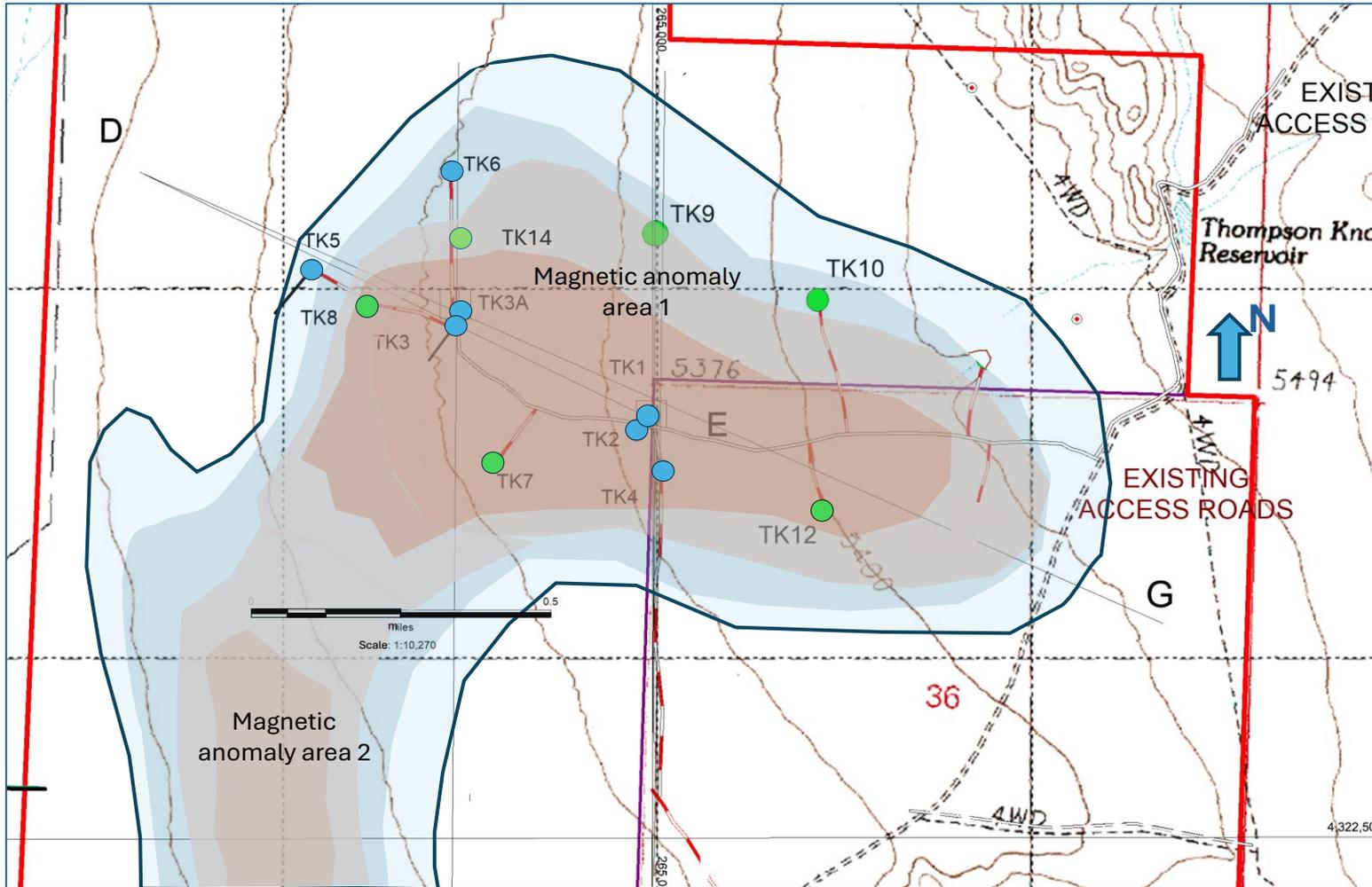
* Magnetics reduced to pole (RTP)



Thompson Knolls Project Current Status

- “B” is on the clear path for “elephant-sized” porphyry/skarn copper deposits in the TK District
- TK is essentially a blind target buried under a fanglomerate post-mineral cover
- Three phases of drilling (12 drillholes) have been completed so far, 7 of which delivered mineralized intercepts, most of which were stopped in mineralization
- Phase 3 drilling resulted in the discovery hole TK8, which intercepted a well mineralized interval of **510 ft @ 0.66% Cu, 0.12 g/t Au, 7.4 g/t Ag**, including **70 ft @ 1.25% Cu, 0.2 g/t Au, 15 g/t Ag** or **~0.96% Cu_{eq.}** and **~1.8% Cu_{eq.}** respectively
- The Company has modified its approach to the drilling process at TK. This time, we will use a combination of RC and diamond drilling to enable drillers to get to the target depths
- “B” has leveraged technology and scientific expertise to vector into the TK Porphyry copper core and the Massive/proximal skarn – significant Tier 1 potential

TK Phases 1-3 Drillhole Locations



- Drillholes completed in Phases 1 and 2
- Phase 3 drillholes*
- Magnetic anomaly areas 1 and 2
- TKP property boundary

Note: * TK12 is only partially drilled

Selected Images of Mineralized Porphyry Core



Photo 1. Stockwork veining with moly and 3-5% disseminated sulfide py + cpy at 840m depth



Photo 2. At 857m depth strong quartz veining in stockwork with multiple phases. Pyrite-chalcopyrite with minor molybdenite in the veins. Potassic alteration of qmp intrusive rock



Photo 3. Quartz with py + cpy veins carrying K-spar alteration along selvage at 856m depth

Selected Images of Mineralized Porphyry Core (Continued)



Photo 4. Quartz-molybdenite vein with blebby chalcopyrite. 665m depth



Photo 5. Quartz-molybdenite vein with QSP alteration. 692m depth



Photo 6. Interval 736-739m. Quartz stock-working in strongly altered QMP intrusive rock

Selected Images of Mineralized Skarn Core



Photo 7: Drill hole TK6 sulfide-rich magnetite breccia in 230 ft core interval of the “Eureka” skarn zone assaying **0.97% Cu, 0.14 g/t Au, 10.3 g/t Ag, 0.011% Mo** in 30-ft interval

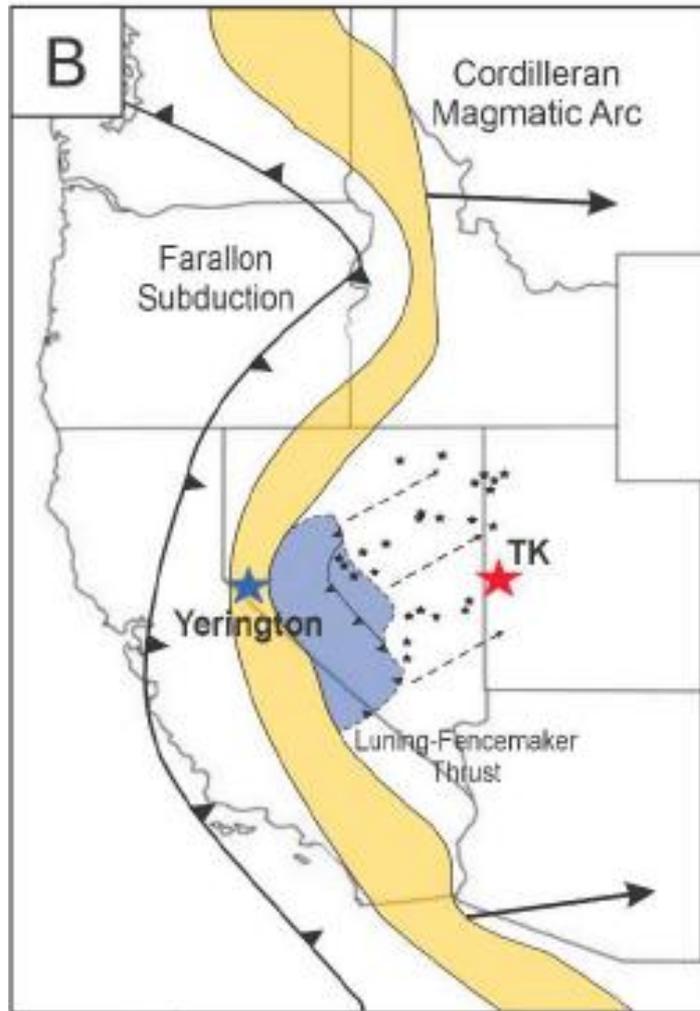


Photo 8: Drill Hole TK8 10-ft interval from 2,220 to 2,230 ft depth with massive sulfide-magnetite-diopside breccia skarn assaying **1.32% Cu, 0.29 g/t Au, 15.0 g/t Ag, 0.002% Mo**

Research Results

- Holes TK8 and TK6 are prime examples of the proposed concept with significant Cu-Mo-Au mineral intercepts
- Plotted $\text{Cu}/(\text{Pb}+\text{Zn})$ and $(\text{Cu}+\text{Bi})/(\text{Pb}+\text{Zn}+\text{Mn})$ ratios for the intersected skarn intervals indicate trend to SW
- Higher values indicate a more proximal position to the source of the fluid
- Drill Holes TK8 and TK6 show distinctly higher-weighted average $\text{Cu}/(\text{Pb}+\text{Zn})$ values compared to Drill Holes TK14 and TK9, indicating that their systematic values decrease with increasing distance from the fluid source
- Garnet/pyroxene ratio, fluid inclusion studies in pyroxene are consistent with this assumption
- The most obvious scenario is that the fluids came from the geophysical anomalous Area 2 SW of TK8, hence this area deserves primary attention for follow-up exploration drilling
- The porphyry “yolk” and massive/proximal skarn, main targets of BCM exploration drilling at Thompson Knolls, have not yet been reached
- Focus of the step-out drilling will be to the SW of Hole TK8 to test the lateral continuation of the mineralized skarn on the way to the massive proximal skarn

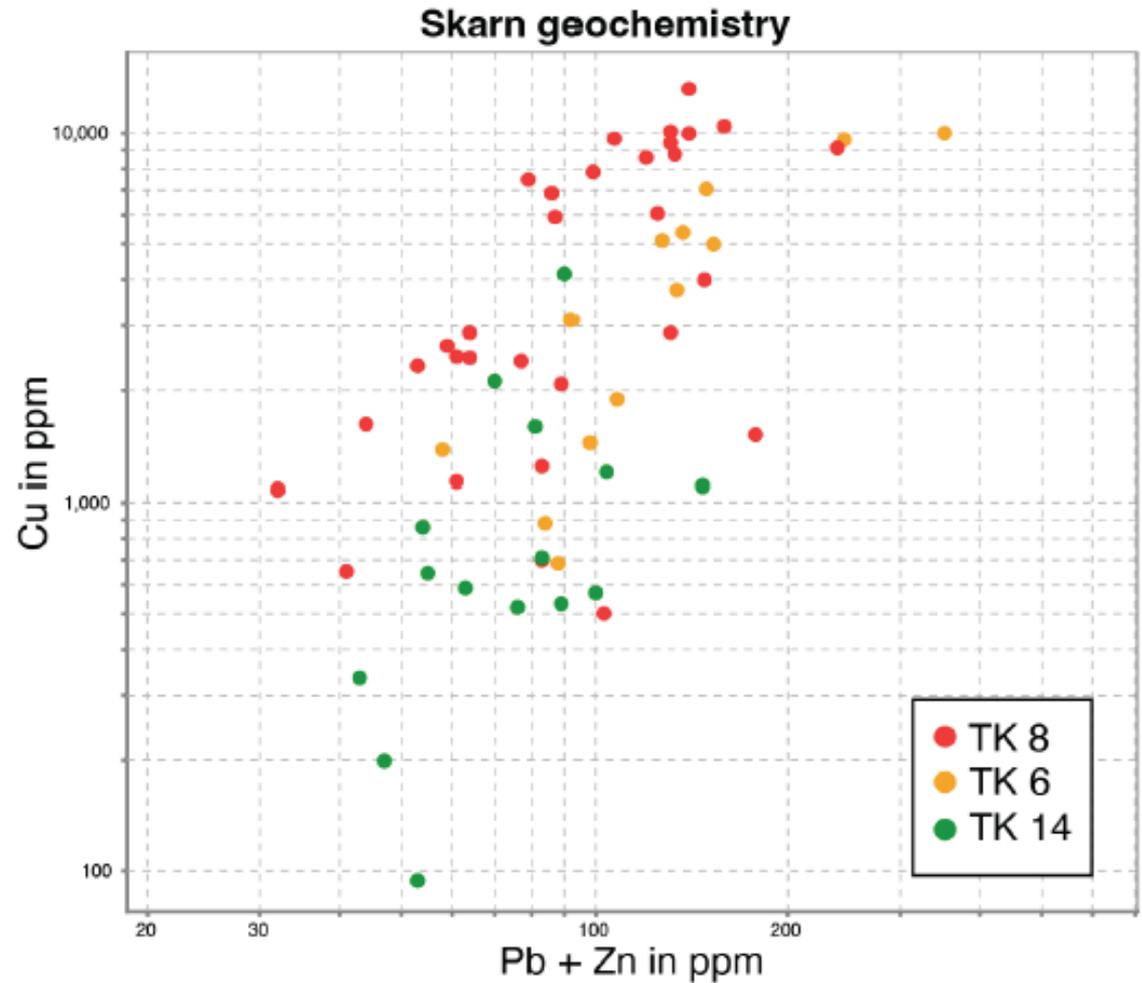
TK Skarn Research



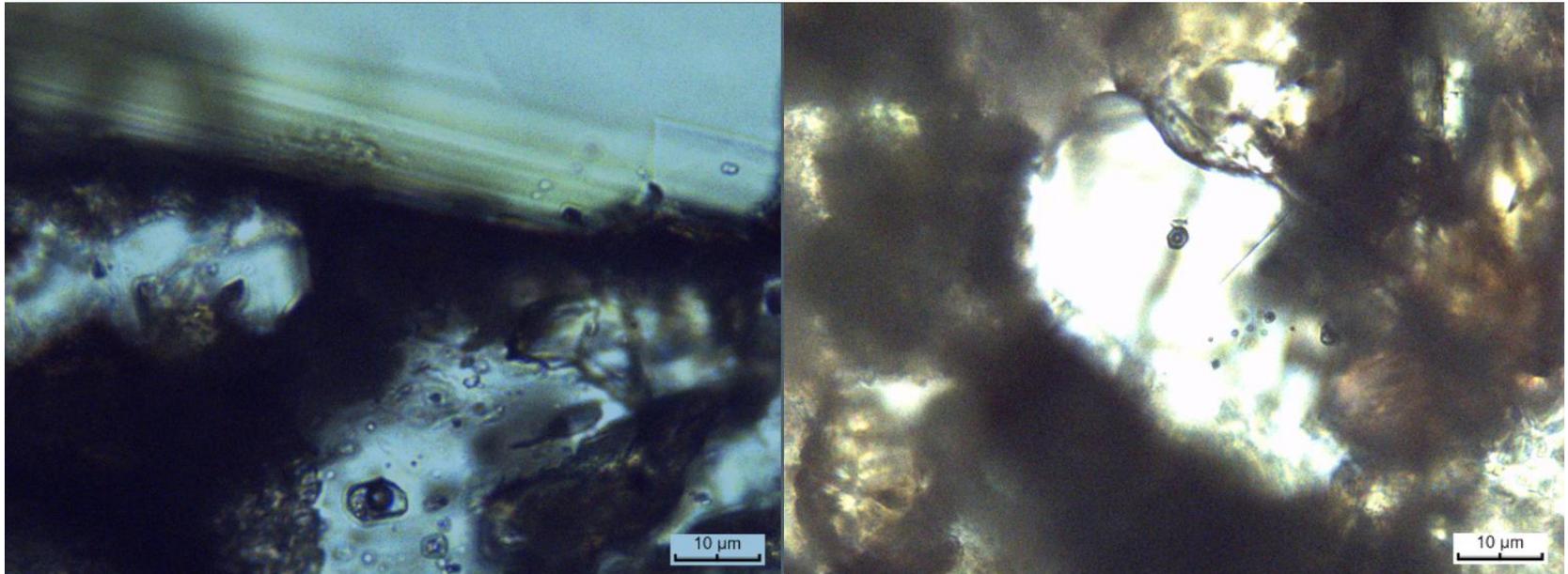
- Intercepted skarn - intermediate to distal position
- Mineralogy and geochemistry - useful for exploration in concealed porphyry-skarn systems

TK Skarn Research

- Zoning of skarn mineral composition: proximal (garnet dominant) to distal (peroxene dominant) skarn
- Copper/Lead+Zinc ratio – higher Cu ratio closer to proximal skarn
- Fluid inclusions/temperature zoning/age dating – higher temperatures in fluid inclusions closer to proximal skarn



TK Skarn Research



The fluid inclusion samples from boreholes TK6, TK8, and TK14 were selected for the best abundance of pyroxene and garnet mineralization. The pyroxene mineral had fluid inclusions large enough for data collection:

- TK14 - lowest homogenization temperatures 278°C at 3,004 feet
- TK8 - average homogenization temperature of 468°C at 2,616 feet
- TK6 - average homogenization temperature of 447.2°C at 3,847 feet

TK Skarn Research



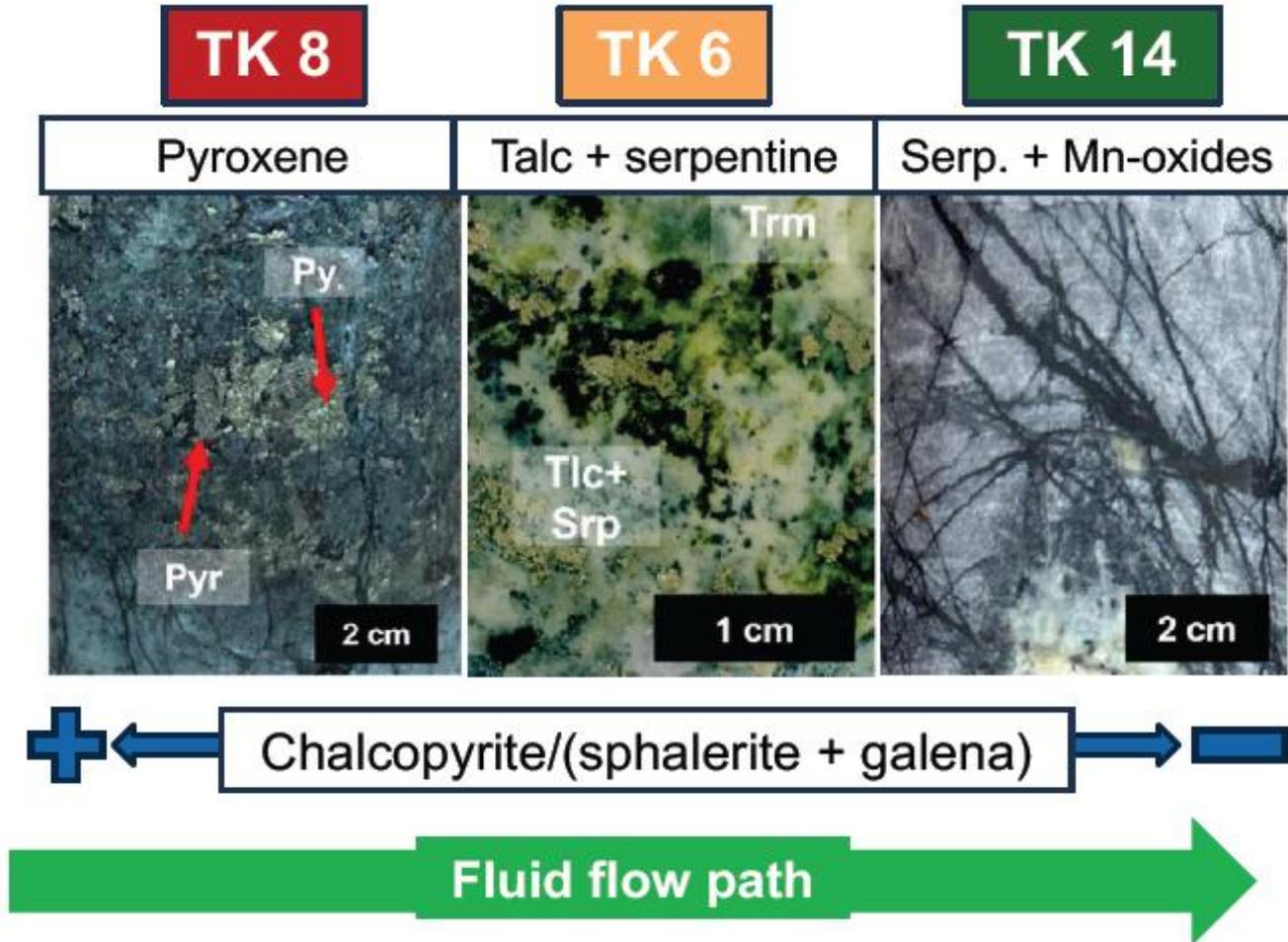
TK6 @ 3428'

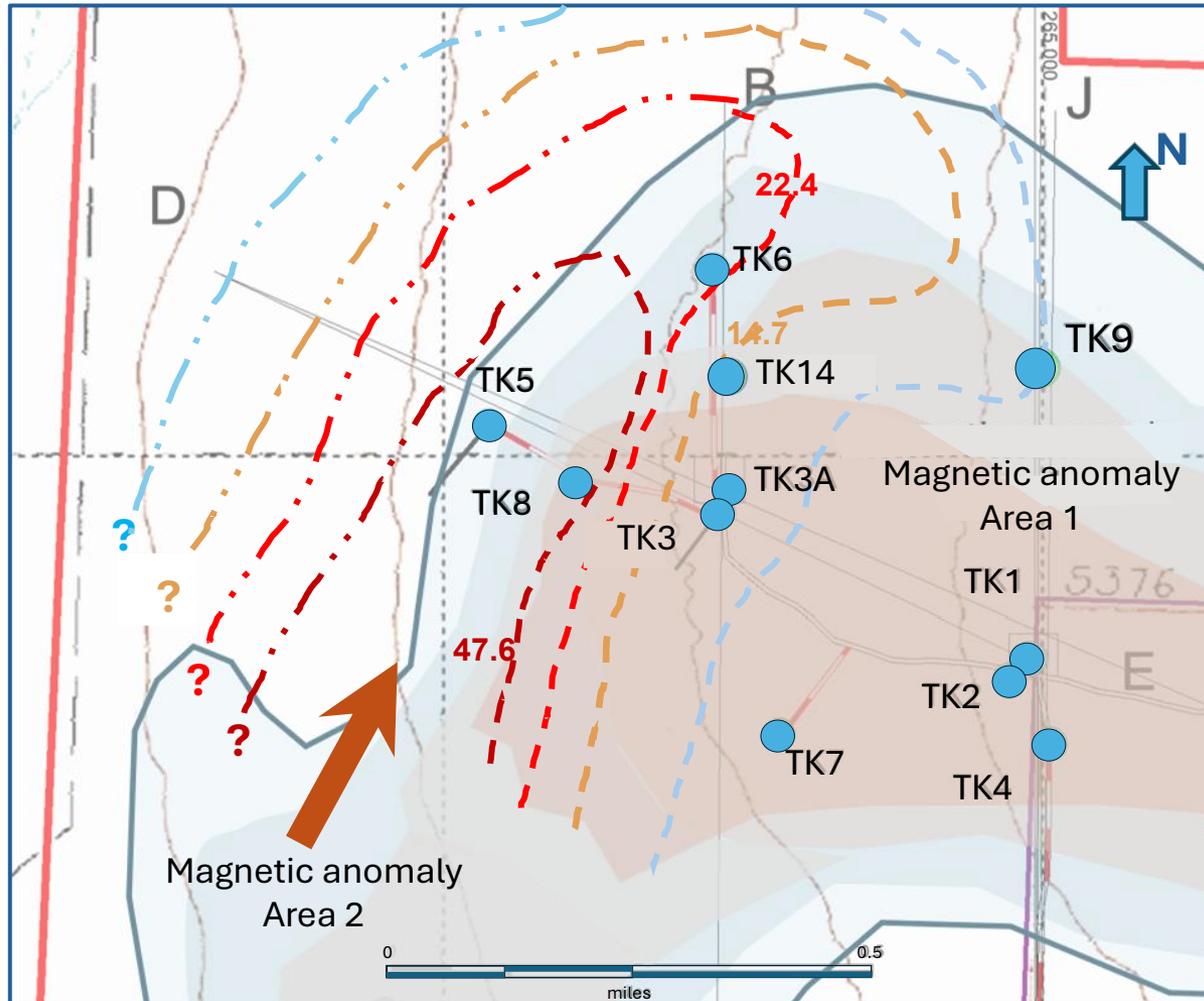
TK8@3008'

TK14@2291'

Sample	Location	UTM Coordinates	Description	Mineral	Method	Age ± uncertainty (Ma)
TK 6.1	Drill hole TK6 at 3428'	E 264396 N 4324514	Exoskarn, vein hosted	Garnet	U-Pb LA-ICP-MS	162 ± 2
TK 8.0	Drill hole TK8 at 3008'	E 264165 N 4324143	Endoskarn, massive	Garnet	U-Pb LA-ICP-MS	159 ± 2
TK 14.2	Drill hole TK14 at 3004'	E 264426 N 4324315	Endoskarn, massive	Garnet	U-Pb LA-ICP-MS	158 ± 3
TK 14.3	Drill hole TK14 at 3004.5'	E 264426 N 4324315	Endoskarn, massive	Garnet	U-Pb LA-ICP-MS	155 ± 2

TK Skarn Zoning



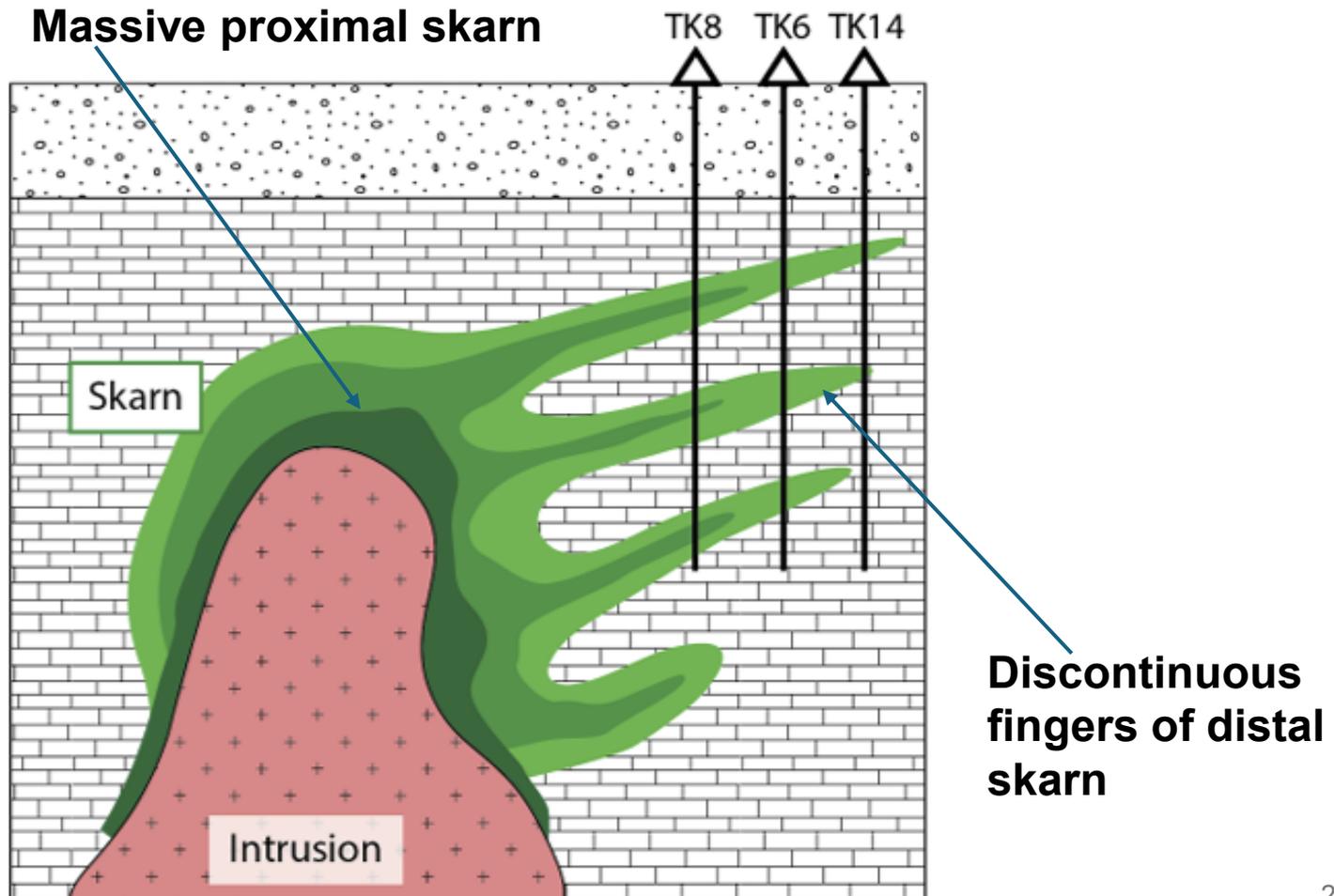


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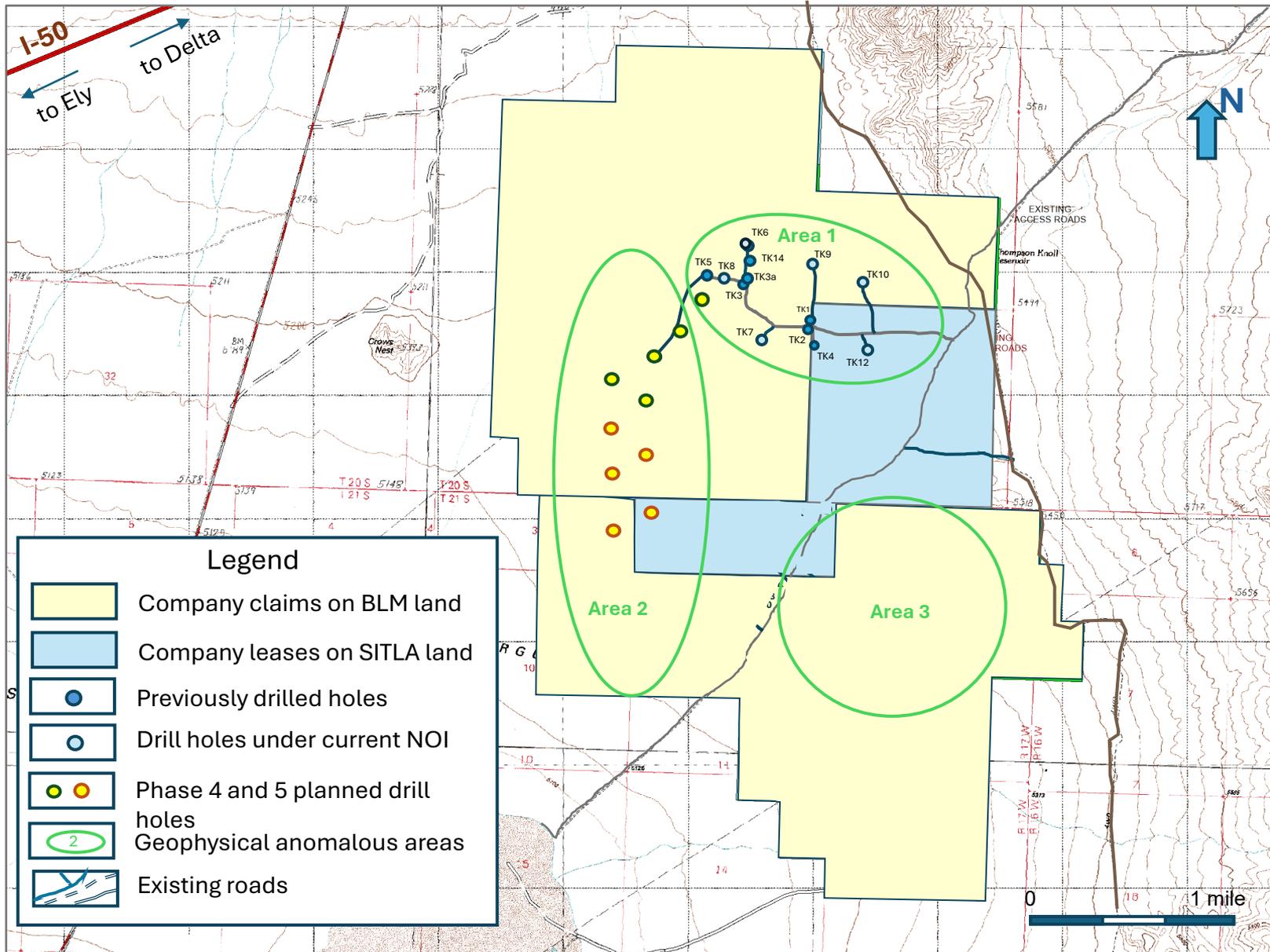
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|---|----------------|---|---|---|--------------------------|
|  | TK Mag anomaly |  | Base metal ratio isolines:
a) supported by drilling results
b) interpreted extensions |  | Vector of fluid movement |
|---|----------------|---|---|---|--------------------------|

Schematic Geological Model of TK Porphyry/Skarn System

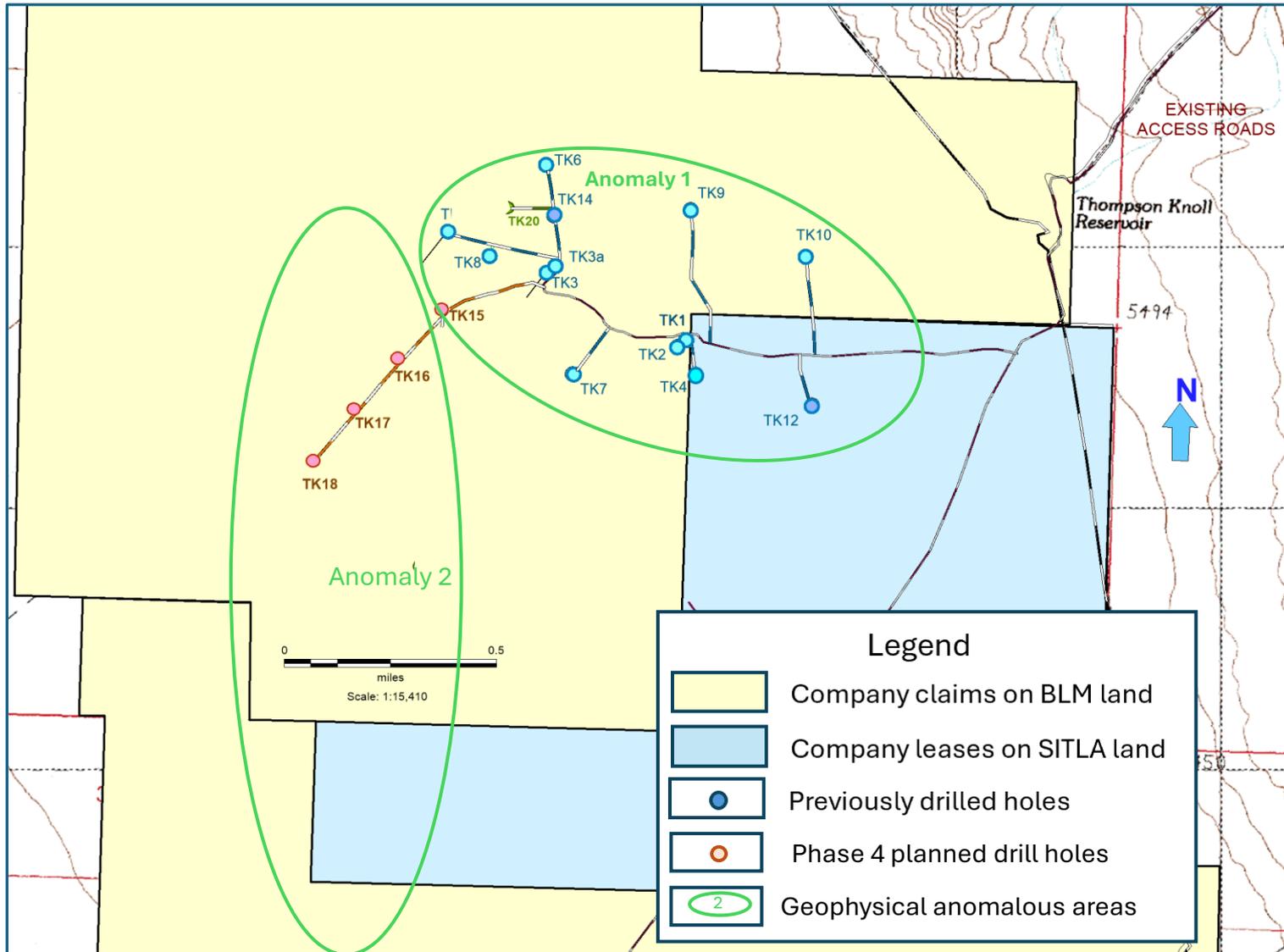
Looking NW



Planned Drill Holes in Area 2



Phase 4 Drill Concept Test Plan

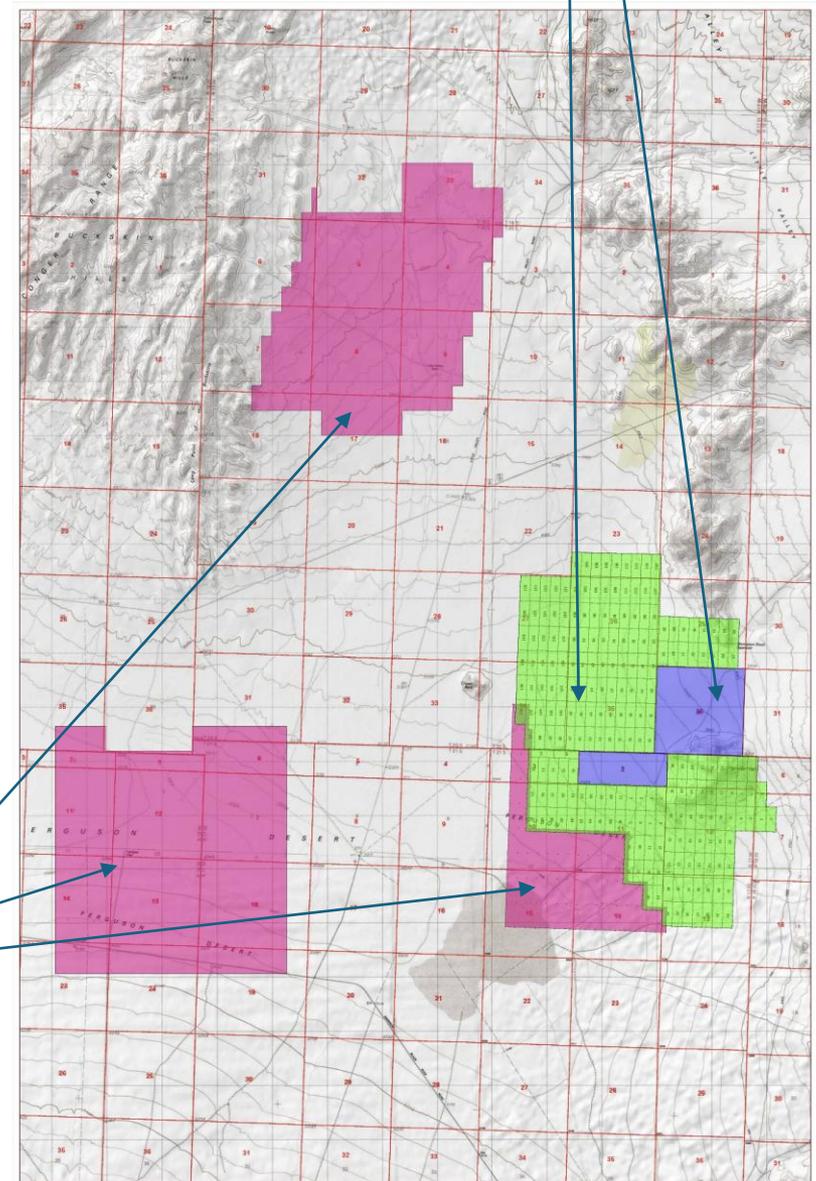


Recent Kennecott Staking in Thompson Knolls District

- During summer 2025, Rio Tinto staked numerous claims within the TK District in proximity to BCM's Thompson Knolls project
- This ground staking of a major company validates our concept in the wake of a significant discovery at Thompson Knolls - right in their backyard of the giant Bingham Canyon mine/smelter complex currently operated by Rio Tinto

Kennecott's newly acquired ground

BCM TK ground



Future Exploration

- With the successful outcome from the proposed Phase 4 drill program delivering economic mineral intercepts within proximal skarn and newly discovered mother-porphyry intrusion, our focus will be directed at the western anomalous Area 2 with additional drill-testing in its southern extension
- Anticipated economic intercepts in Phase 4 will catapult the value of the Thompson Knolls Project
- Upon success of the Phase 4 program, a fifth phase of drilling will be warranted to delineate an ore body, requiring additional drilling of dozens of drill holes to outline the distribution of the economic mineralization
- Our strategy is to capitalize on successful exploration drilling, building the Thompson Knolls Project into an economic Tier 1 porphyry copper-gold deposit, amenable to future development by major companies
- BCM Resources has also identified additional attractive targets for Cu, Au, and Ag at the Thompson Knolls District, also waiting for further work and drill testing
- Thompson Knolls District has excellent potential to become a new world-class mining district with multiple Tier 1 deposits



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