BCM Resources Corp

Thompson Knolls Project Geophysical Update

November 17, 2021

Disclaimer

Disclaimer

BCM Resources Corporation is an early-stage mineral resource exploration company with no mineral projects that have been proven to be economic. The Thompson Knolls property is distinct and separate from any adjacent property, including Kings Canyon and Bingham, and the issuers, Inland and BCM Resources, stress that there is no contained inference herein that Issuers will obtain similar information or similar forms or grades of mineralization from the Thompson Knolls property.

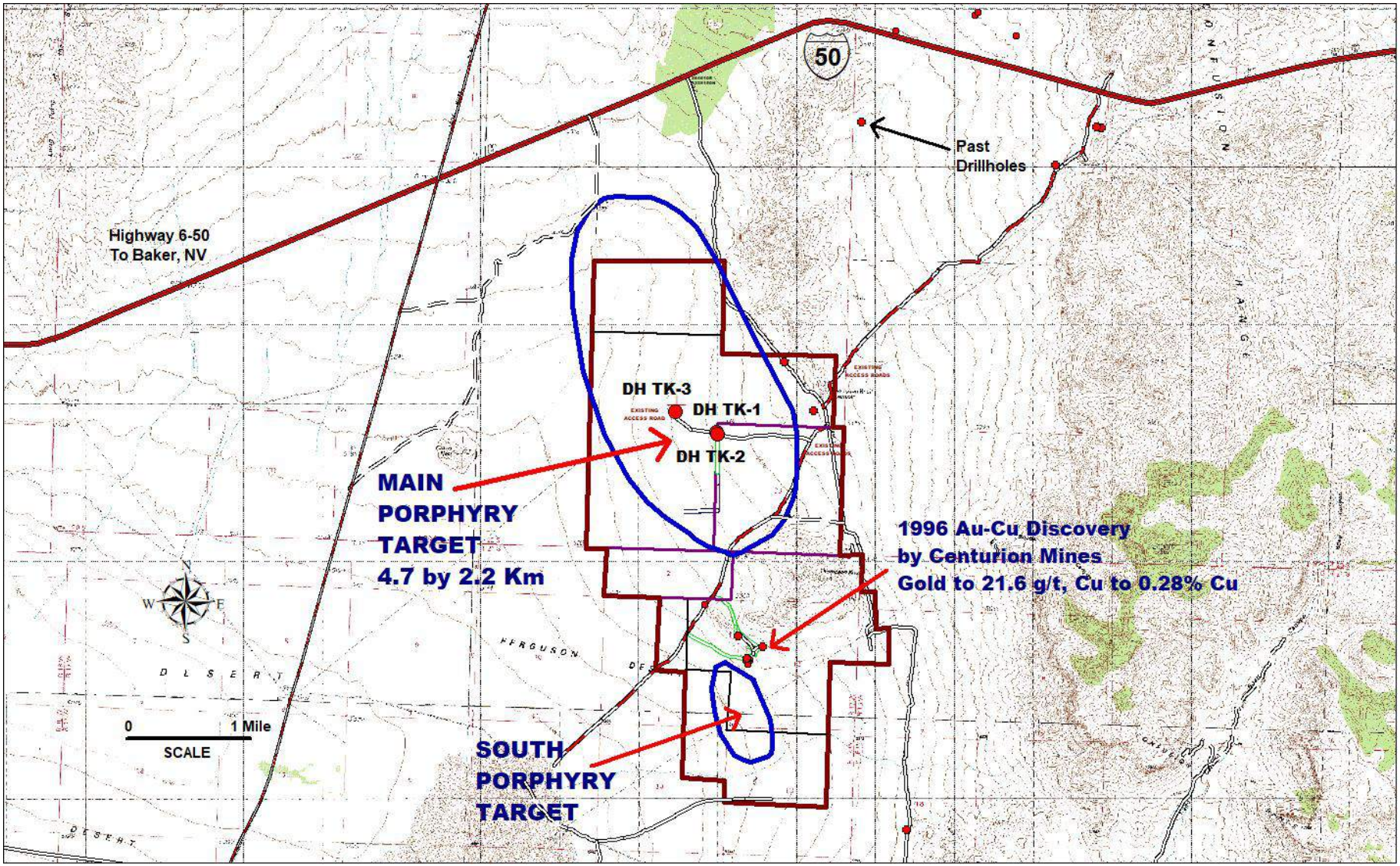
The drill hole sample assays presented herein are from historical drilling data which pre-dates NI 43-101, and most of the assays were performed by a Centurion Mines Corporation, a professional mining company, assay laboratory set up and staffed by a professional assayer. The high-grade drilling assay samples from drill hole CKC-96-10 were re-assayed for gold and silver by Centurion in 1996 at a professional, IDSO 9000 certified assay laboratory. As such, the early assay data and sampling and assaying procedures are historical and should be viewed in that context. The historical drilling programs were conducted under the supervision of a person who is a Qualified Person. All of the post 1996 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, QP, who has written a 43-101 technical report on the property and these assay and sampling programs.

The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward looking statements

This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and Subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company's plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future plans and objectives of Inland. Forward-looking statements can generally be Identified by the use of forward-looking terminology such as "may," "will,", "expect," "intend," "estimate," "anticipate," "believe," or "continues" or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates. Potential investors should conduct their own investigations as to the suitability of investing in securities of Inland and BCM Resources.

TK Property & Drillhole Locations

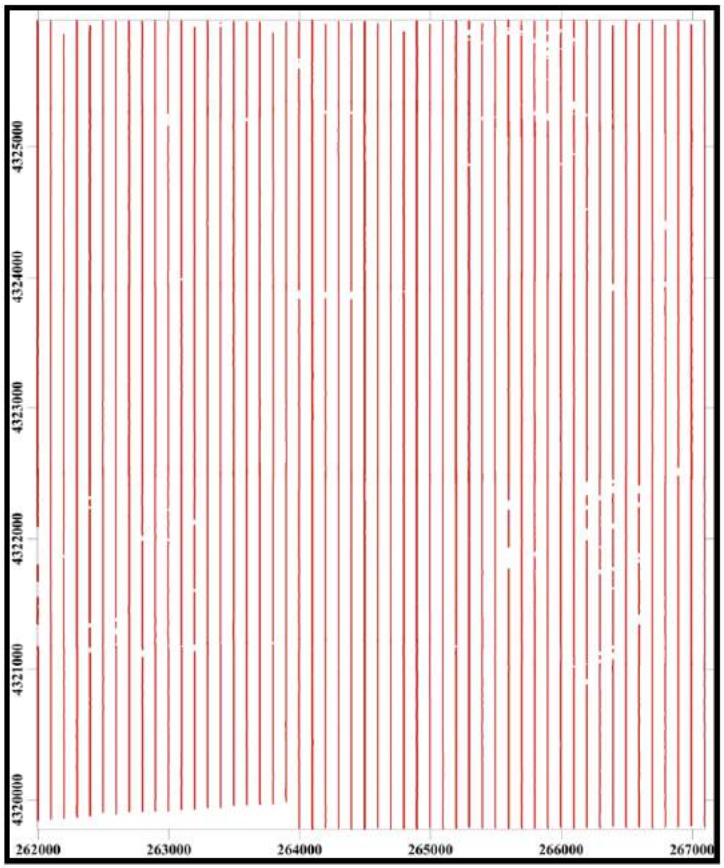


Overview of Geophysics at TK

- Programs Completed by 2007:
  1. Airborne Magnetics completed by USGS (1972).
  2. COCORP - large-scale seismic reflection line completed across TK area (1982).
  3. Ground Magnetics completed by Gradient Geophysics (2007).
  4. Induced Polarization Survey completed by Gradient Geophysics (2007).
- Programs Completed in 2015:
  1. Ground Magnetics and Ground Gravity – additive programs by Magee Geophysics in December 2015.
  2. Geophysics Summary report completed by J.L. Wright Geophysics of existing data.
- Programs Completed in 2021:
  1. Reinterpretation of magnetic data using new software and inversions in August-September 2021.
  2. Getech survey data package of magnetic & gravity work purchased in 2021.
  3. Drone airborne magnetic survey by Zonge Geoscience in August 2021.
  4. NSAMT survey completed over main porphyry target by Industrial Imaging in September 2021.
  5. Data analysis conducted by Wave Geophysics and TK Staff in October-November 2021.

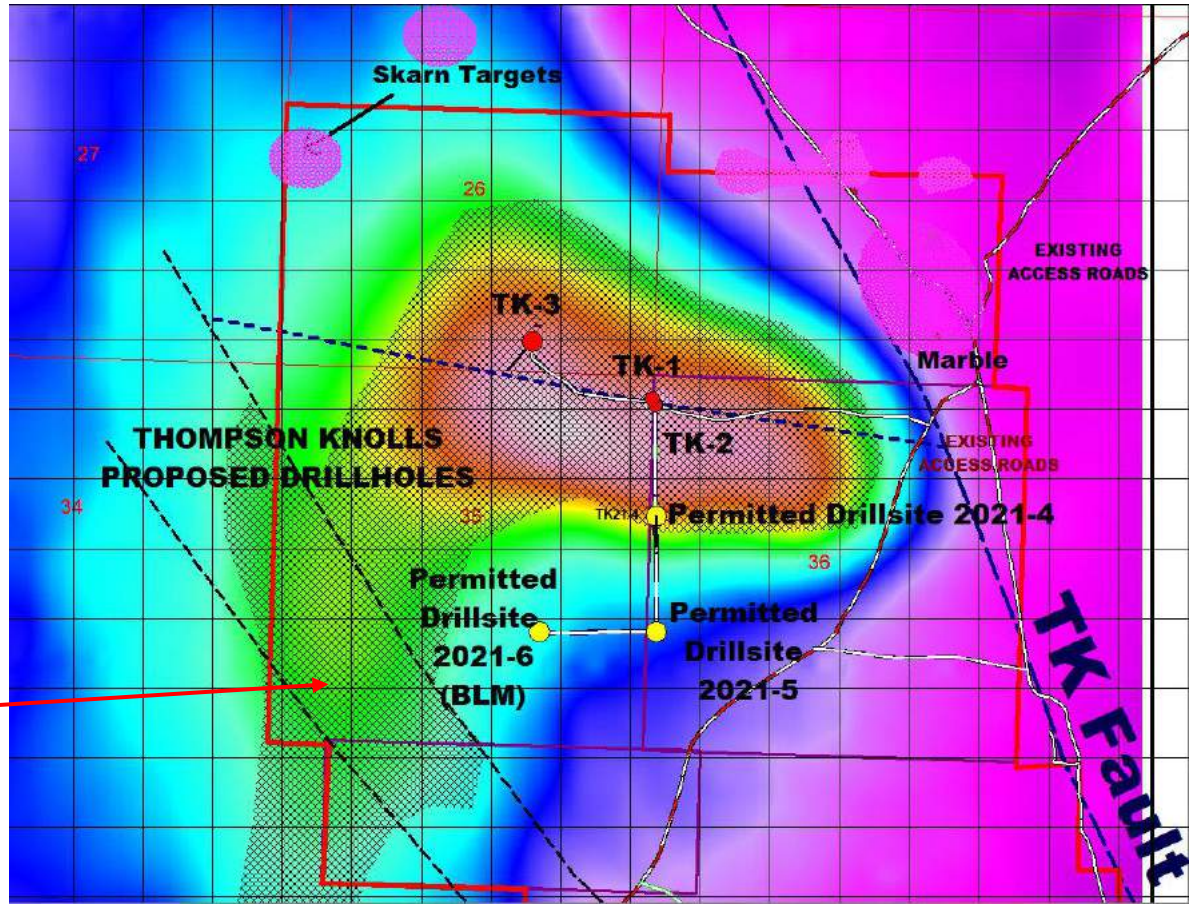
BCM 2021 RTP Drone Magnetic Survey

- Drone Mag survey conducted by Zonge Geoscience August 7-11, 2021.
- 52 lines spaced 100 m apart.
- Total 318 line-km flown.
- Magnetic data acquired using drone-based magnetometer system.
- Magnetometer GSMP-35UC UAS Potassium on battery operated DJI Matrice 600 Pro Hexacopter platform.
- Sensor height was 45 m AGL.
- TMI data gridded at 25 m spacing and reduced-to-pole (RTP) with USGS algorithm.
- All measurements corrected using International Geomagnetic Reference Field (IGRF).
- Total magnetic field intensity value of 50,020 nT.
- Inclination of 64.0^{o} and declination of 11.5^{o} used.



BCM 2021 RTP Drone Magnetic Plot

- Mag data processed and interpreted by J.L. Wright Geophysics.
- Products: residual (RES), vertical derivative (VD) and horizontal gradient (HG).

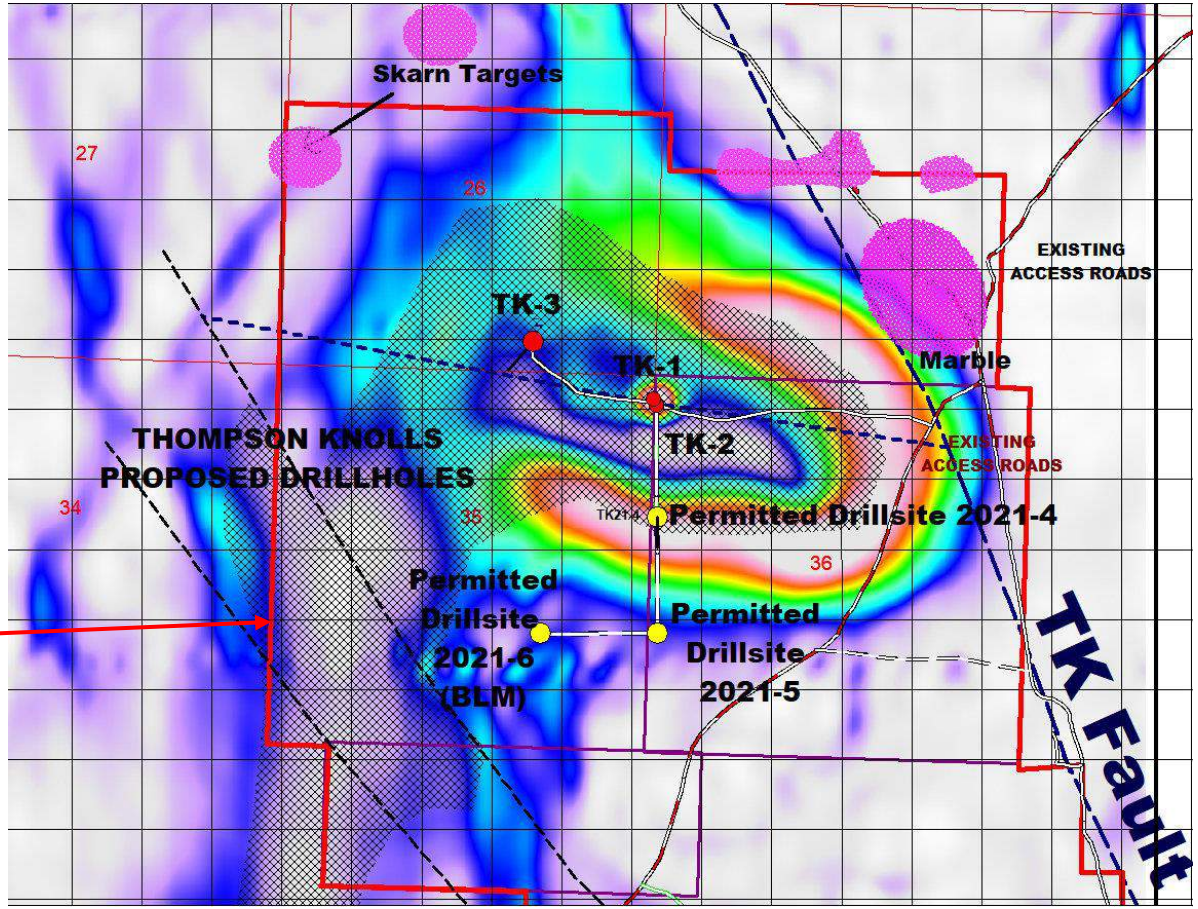


Note: hatched pattern outlines limits of interpreted porphyry intrusion.

BCM 2021 RTP Horizontal Gradient Magnetic Plot

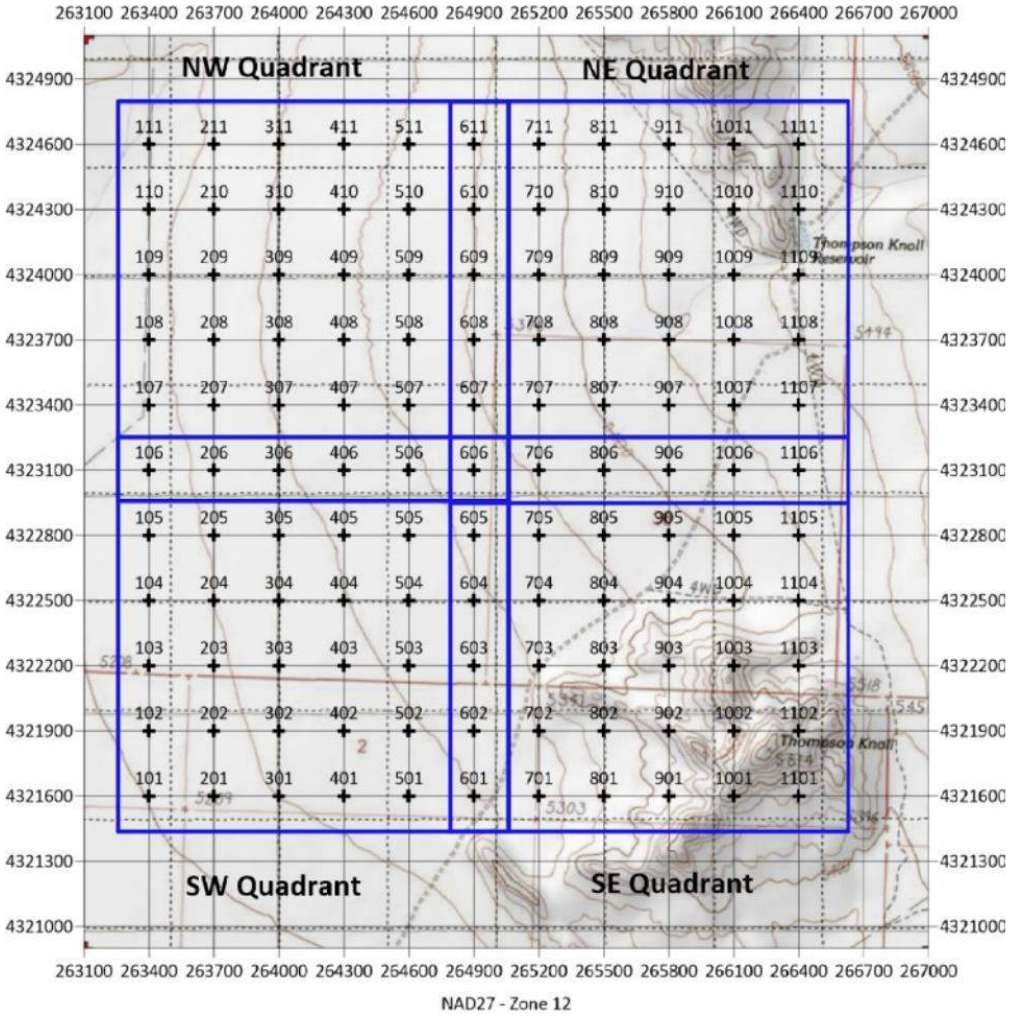
- RTP Mag Horizontal Gradient horseshoe-shaped magnetic high over intrusive porphyry and possible skarns at depth.

Note: hatched pattern outlines limits of interpreted porphyry intrusion.



BCM 2021 Audio Magneto Telluric Survey

- Natural Source Audio Magneto Telluric (NSAMT) survey conducted by Industrial Imaging Co from Sept 3 to Sept 11, 2021.
- Frequency range 2hz to 300hz.
- 5808 observations with depth of exploration greater than one km.
- Station spacing 300 m.
- Apparent resistivity plots.
- 3D inversion of resistivity plots.



BCM 2021 AMT- Inversion Plot View from NW

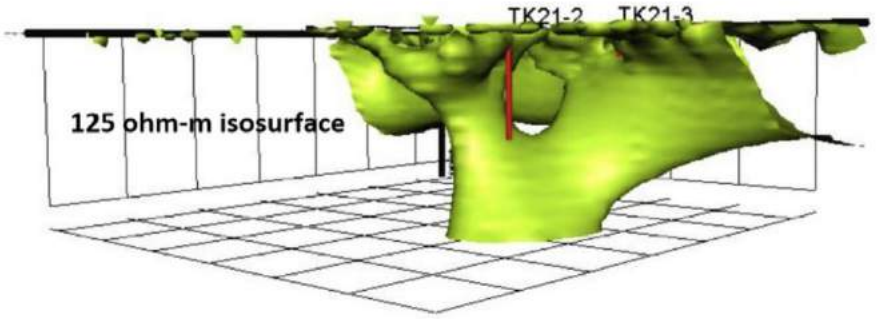
- TK inversion plot:

A. 125 ohm-m isosurfaces,

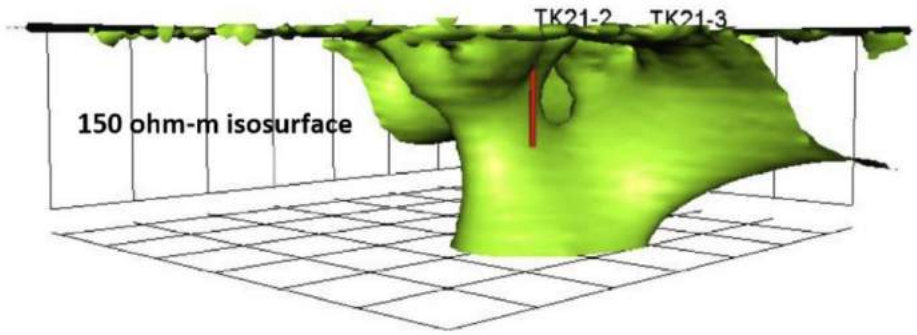
B. 150 ohm-m isosurfaces.

Note: Projection of drill holes are in red.

A.



B.



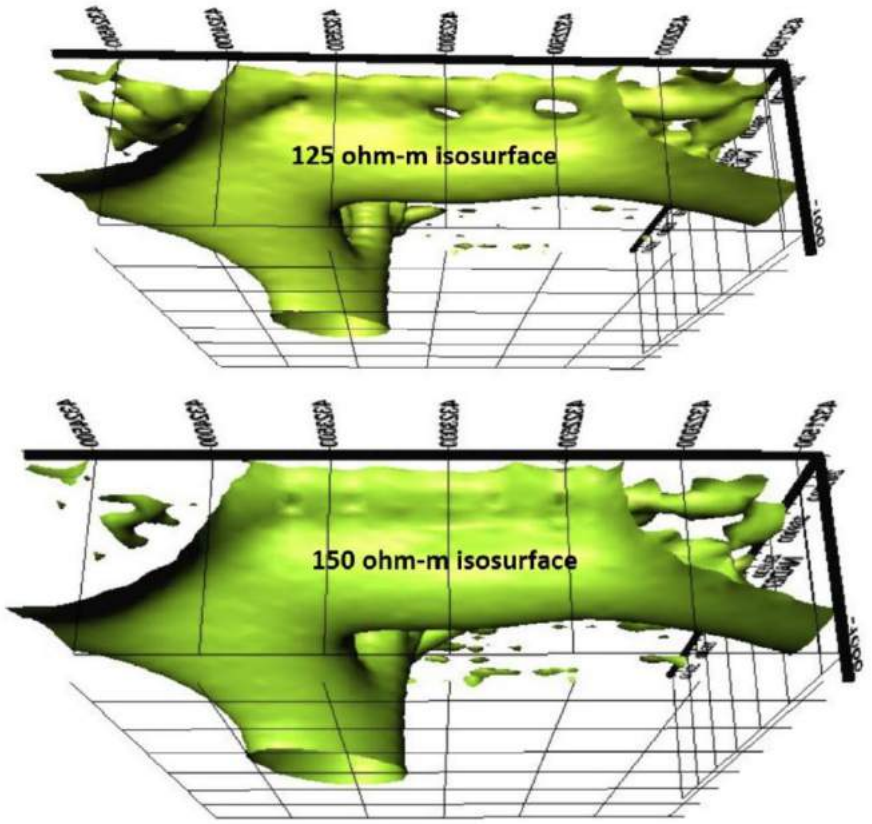
BCM 2021 AMT- Inversion Plot View from W below

- TK inversion plot:

A. 125 ohm-m isosurfaces,

B. 150 ohm-m isosurfaces.

Note: Projection of drill holes are in red.



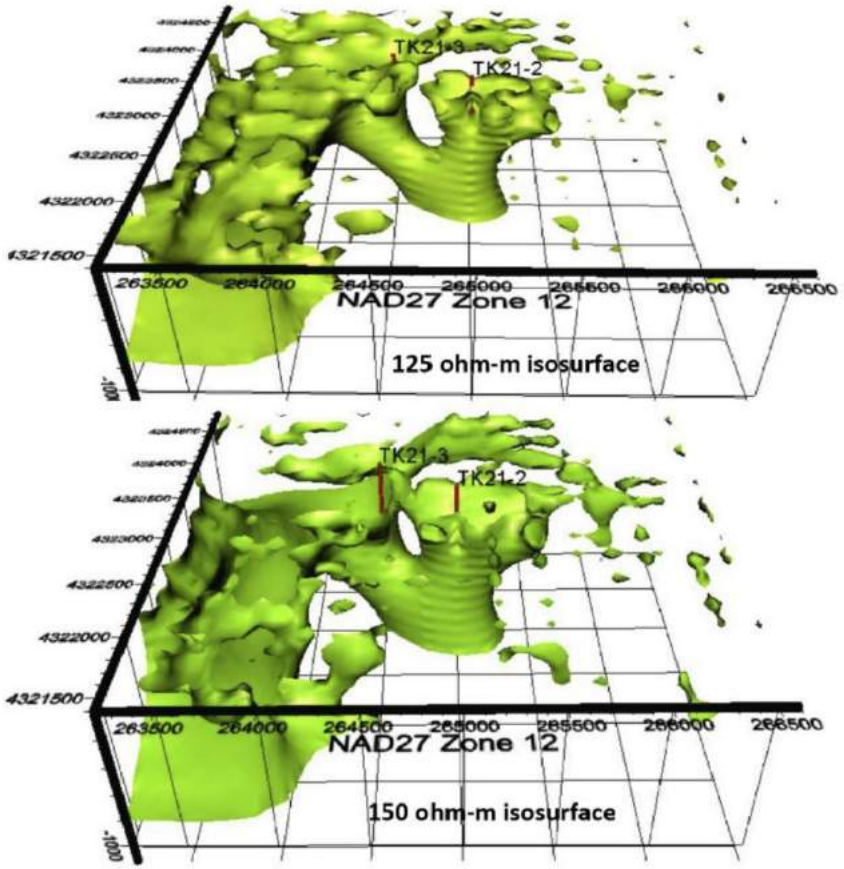
BCM 2021 AMT- Inversion Plot View from S above

- TK inversion plot:

A. 125 ohm-m isosurfaces,

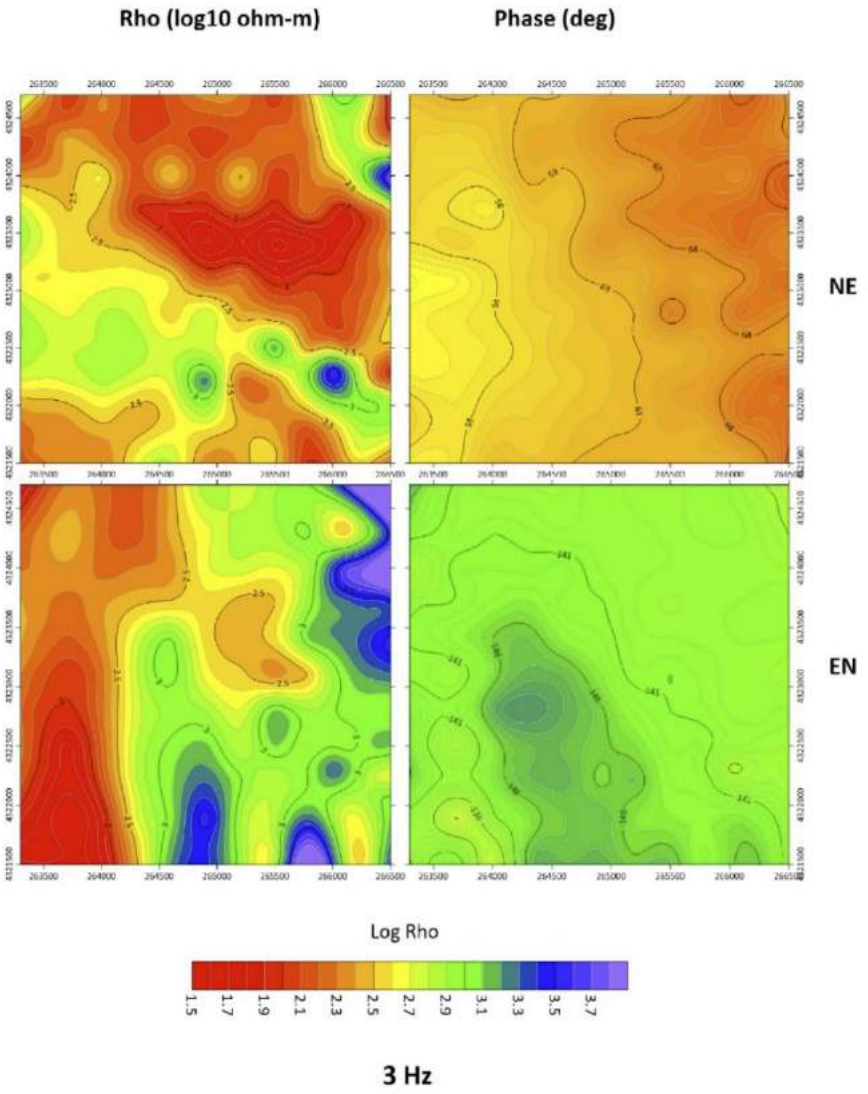
B. 150 ohm-m isosurfaces.

Note: Projections of drill holes are in red.



BCM 2021 Audio Magneto Telluric Survey

- Lower frequencies show deep structures while the high frequencies are more sensitive to shallow structures.
- Given here is an example of 3Hz slice.
- Note at upper left picture intense conductive anomaly indicating significant size dismembered mineralized porphyry system.
- Also, on left lower picture intense conductive body that has not been drill tested but may correlate to a part of the dismembered porphyry system.



TK Geophysical / Geological Data Integration

- Compiling all historical geophysical data into 3D geophysical model.
- Combining geophysical and geological drilling data with the surface geology into one single comprehensive model for directing a targeted drilling at highly mineralized parts of the TK porphyry system.
- RTP Mag:

Area 1

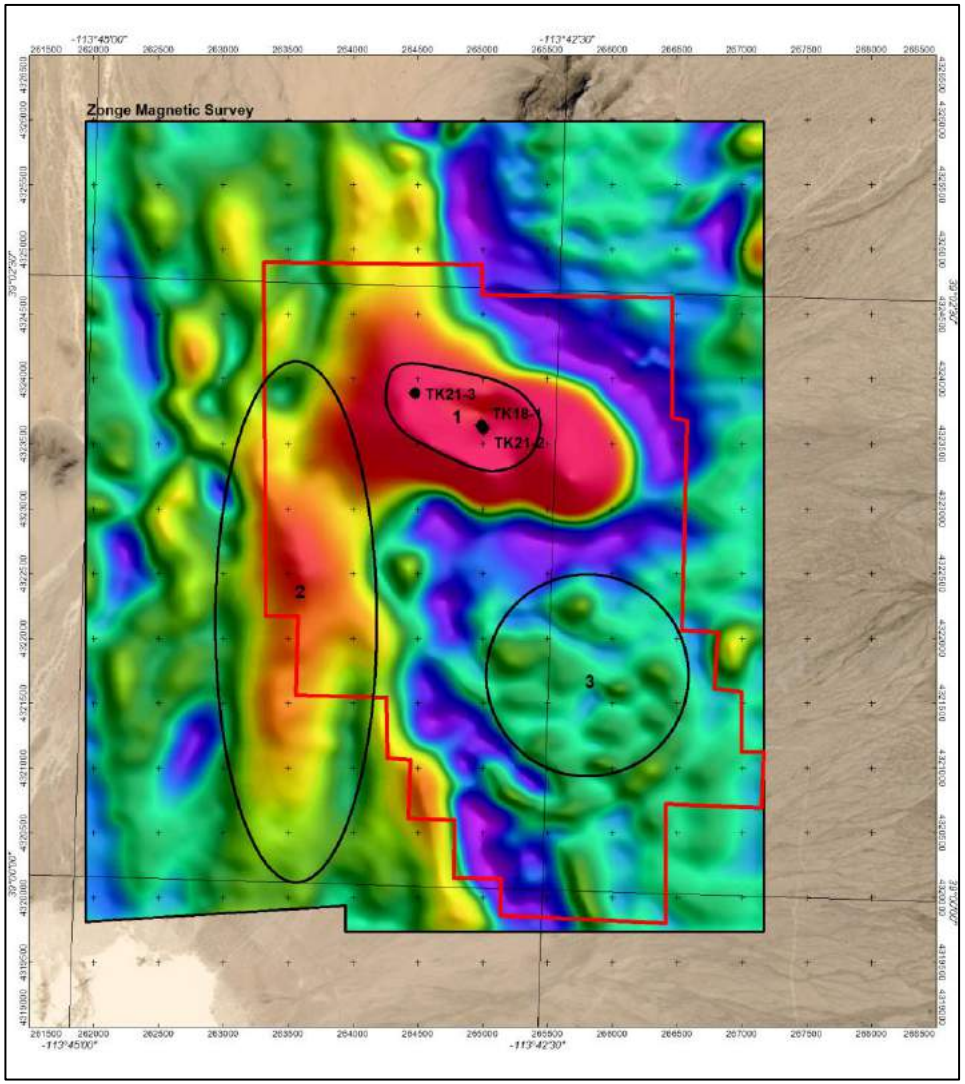
Depression in magnetic high zone encompassing TK drilling

Area 2

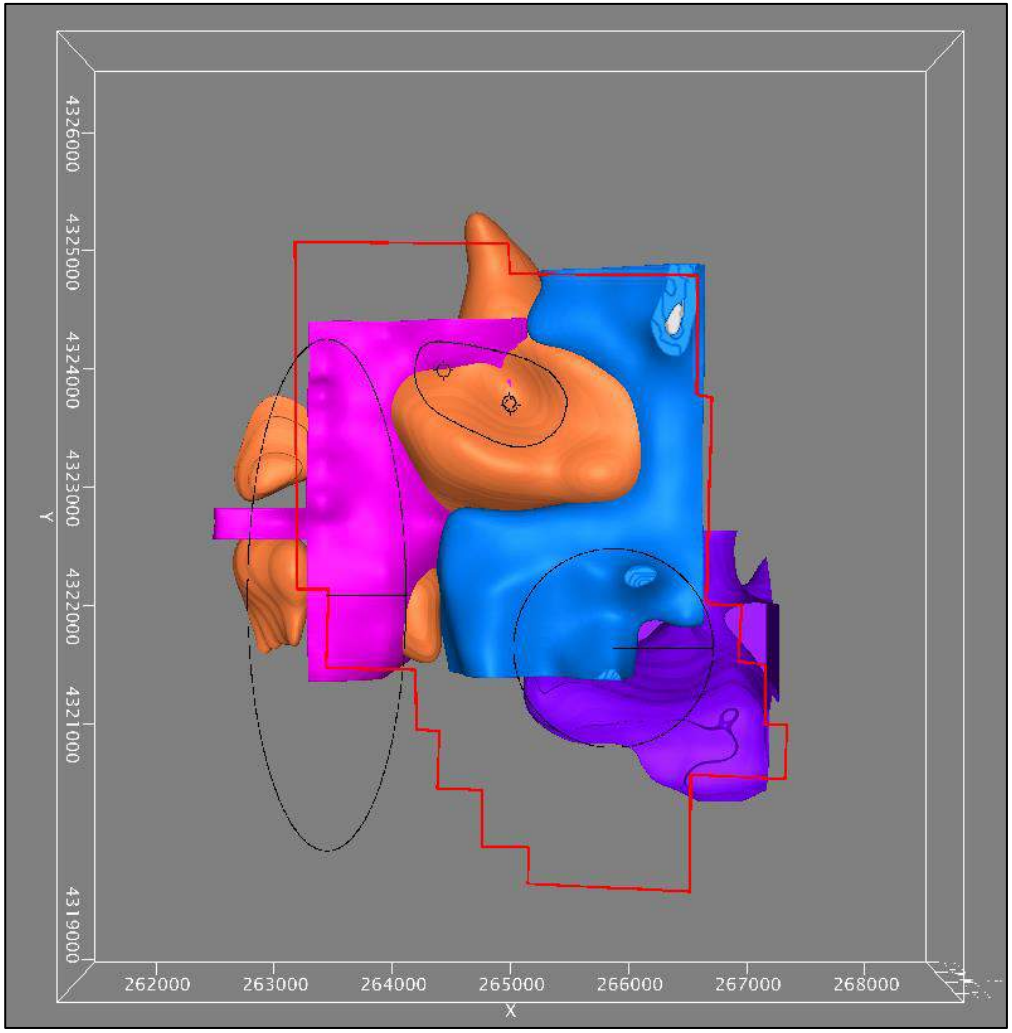
Interpreted western extension of magnetic intrusive complex

Area 3

Buried low-magnetic intrusion



TK Integrated Geophysical / Geological Interpretation



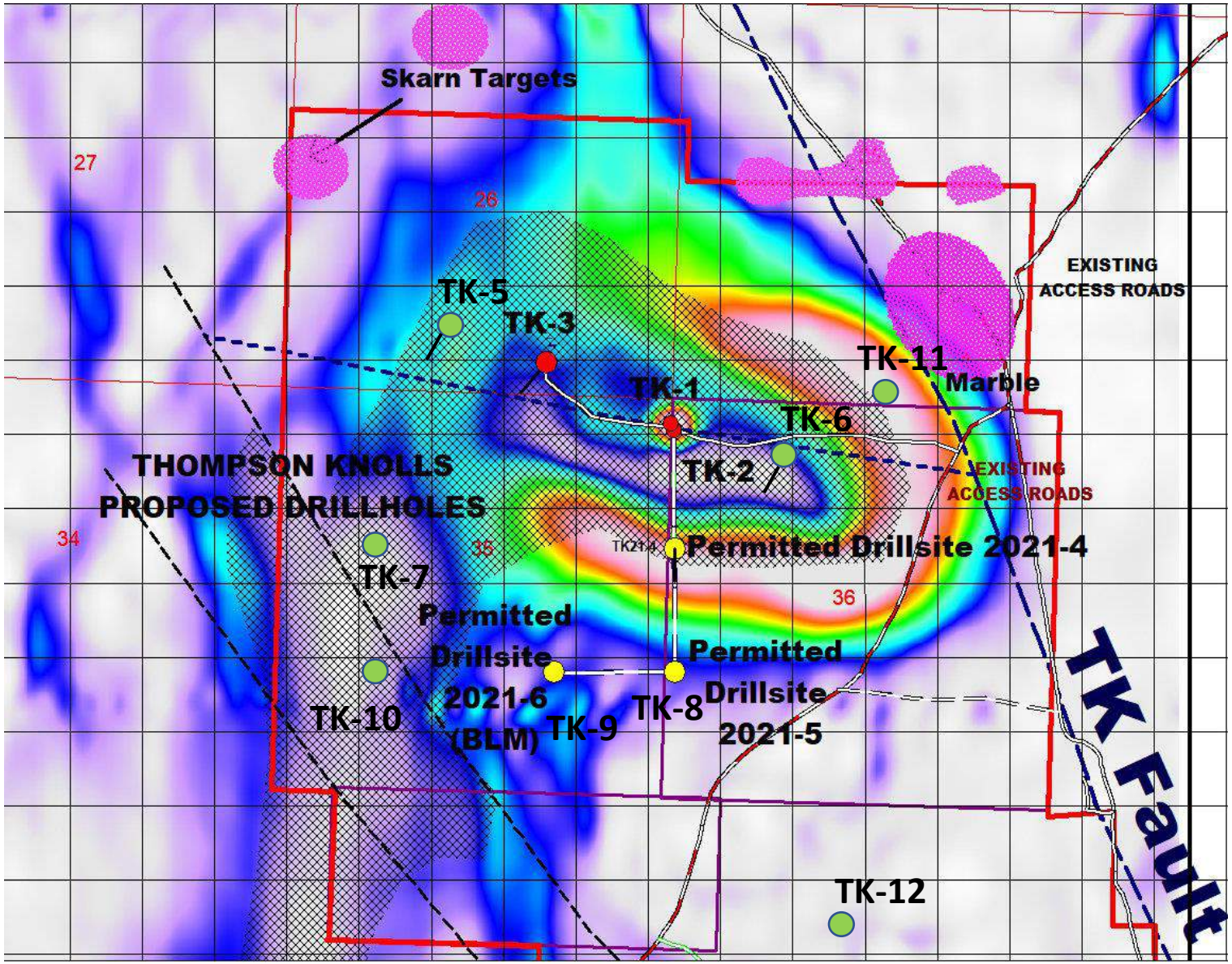
Blue – AMT high resistivity (carbonate source).

Orange – Magnetic intrusive complex located in low resistivity embayment.

Purple – Covered low-magnetic intrusion.

Pink – Elevated IP chargeability.

TK 2021-2022 Drill Program



Drillholes completed

Drillholes permitted

Drillholes proposed for permitting