



Thompson Knolls Porphyry Cu-Au-Mo Discovery

14 APRIL 2021

Disclaimer

Disclaimer

BCM Resources Corporation is an early stage mineral resource exploration company with no mineral projects that have been proven to be economic. The Thompson Knolls property is distinct and separate from any adjacent property, including Kings Canyon and Bingham, and the issuers, Inland and BCM Resources, stress that there is no contained inference herein that Issuers will obtain similar information or similar forms or grades of mineralization from the Thompson Knolls property.

The drill hole sample assays presented herein are from historical drilling data which pre-dates NI 43-101, and most of the assays were performed by a Centurion Mines Corporation, a professional mining company, assay laboratory set up and staffed by a professional assayer. The high grade drilling assay samples from drill hole CKC-96-10 were re-assayed for gold and silver by Centurion in 1996 at a professional, IDSO 9000 certified assay laboratory. As such, the early assay data and sampling and assaying procedures are historical and should be viewed in that context. The historical drilling programs were conducted under the supervision of a person who is a Qualified Person. All of the post 1996 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, QP, who has written a 43-101 technical report on the property and these assay and sampling programs.

The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward looking statements

This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and Subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company's plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future plans and objectives of Inland. Forward-looking statements can generally be identified by the use of forward-looking terminology such as "may," "will," "expect," "intend," "estimate," "anticipate," "believe," or "continues" or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates. Potential investors should conduct their own investigations as to the suitability of investing in securities of Inland and BCM Resources.

Overview of BCM – Attractive Features

- **Key project** – Thompson Knolls (TK) Porphyry Cu-Au-Mo system in SW Utah, USA
- Option agreement to earn a 60% interest in TK
- Strong technical team (former AAL, BHP, ABX, PDG, ETG, Prime Equities) with extensive Porphyry Cu-Au exploration/discovery experience
- Safe & prolific jurisdiction - 210 Km SW of Rio Tinto's giant Bingham Canyon Mine
- TK has a Geophysical and Geochemical footprint similar to Bingham Canyon
- Greenfield Porphyry Cu-Au-Mo System discovered in core hole TK18-01
- Potential for new Mining District with multiple mineralized porphyry systems
- Strong capital structure with ~39.4m i/o (fd ~42.9m) – Ticker B TSXV

Technical team

Dr. Sergei Diakov, MSc, Economic Geology, Ph.D Economic Geology RPFU, Moscow, Russia

- Extensive Global expertise as exploration manager for; Anglo American, AngloGold Ashanti and BHP Billiton in the exploration and discovery of Porphyry Cu-Au deposits
- Assembled and led the exploration team in the discovery of Oyu Tolgoi Porphyry Cu-Au-Mo deposit in Mongolia
- Assembled and led the exploration team in the discovery of the Nuevo Chaquiro Porphyry Cu-Au deposit in Colombia

Rick Redfern, MSc Geology UCLA, AIPG, QP

- Extensive working experience as a Sr. Geologist for ABX and Homestake with Au and porphyry type projects across the Southwestern U.S., in Mexico,
- Discovered the Moly Dome molybdenum porphyry deposit in northern Nevada,
- Worked on porphyry prospects in the Cananea district of Mexico, and has studied porphyry deposits in the Highland Valley and Endako areas of B.C.

Technical Team

Vic Chevillon, MSc Geology SUNY Buffalo, QP

- More than 40 years experience in Porphyry Cu systems and Au deposits.
- Vic is credited with discovery of the Cordero, Mexico Porphyry/breccia pipe multi-metal system now being explored by Discovery Metals.
- Responsible for Placer Dome Ltd purchase of Getchell Gold which gave Placer strategic control of 3 of 4 Nevada Au trends

Lindsay Bottomer, P Geo, MSc (App) McGill, QP

- Past senior executive with Prime Explorations, Echo Bay Mines, and Entrée Gold
- Past President of the BC & Yukon Chamber of Mines
- Lindsay has a wealth of Porphyry experience including field work and supervision/evaluation of projects world-wide including Oyu Tolgoi (Mongolia), Petaquilla (Panama), and Ann Mason (Nevada)

Management and Directors

Dale McClanaghan, MBA, President & CEO, Director

- Extensive experience in finance
- Past CEO & President of Adrian Resources Ltd. & Van City Enterprises Ltd.
- Former corporate banker with Bank of Montreal

Rick Redfern, VP Exploration and Director

- See Technical team slide

Dr. Sergei Diakov, Director

- See Technical team Slide

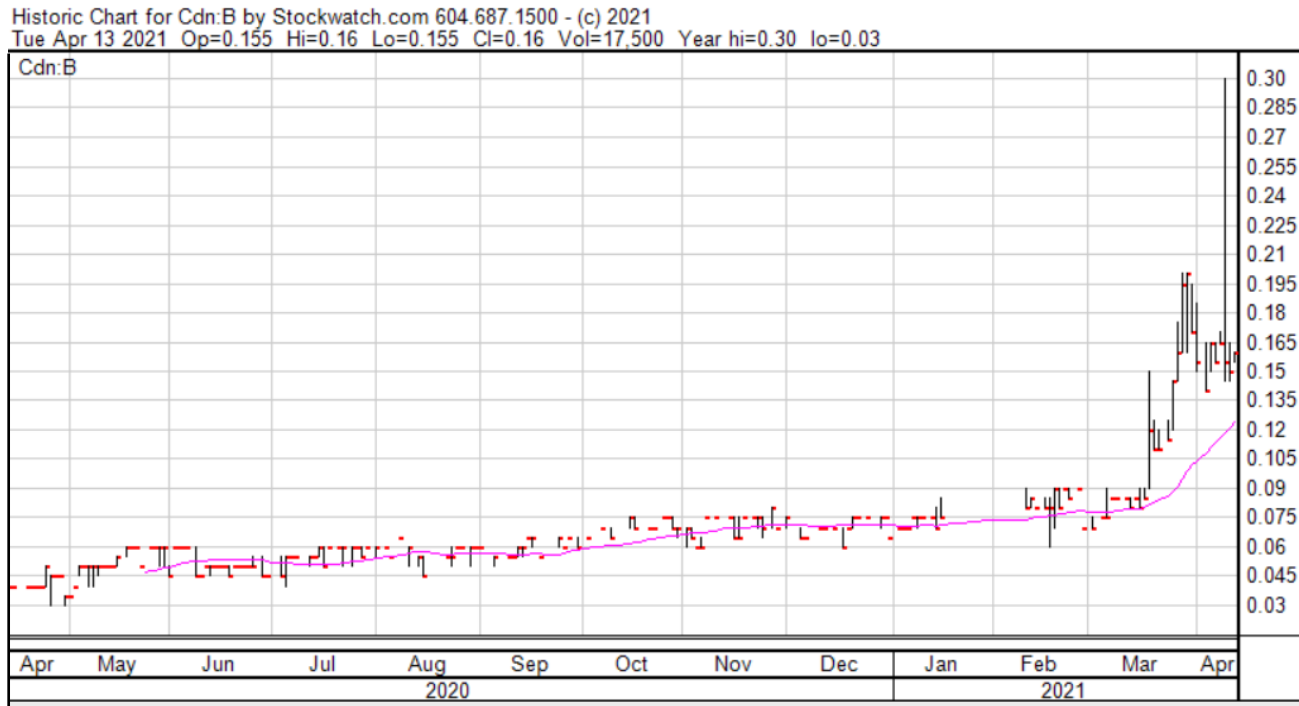
Darcy McKeown, Director

- President of PVL Group, owner/operator of Terrace Steel.
- has extensive project management experience in heavy industrial construction; Rio Tinto smelter, Brucejack mine, NSD Inland Port.

Scott Steeds, Director

- Over 20 years experience at large successful Venture Capital firms working with high net worth individuals and Institutional investors actively financing/investing in hi-profile mineral exploration projects world-wide.

BCM Resources – Share Capital Structure



- 52 Week Range \$0.030 – 0.30
- Shares Outstanding 59,943,511
- Options Outstanding 5,838,351
- Weighted Ave. exercise price \$0.116
- Warrants Outstanding 19,300,000 exercisable @ \$0.10 per share until Jan 2023 or later
- Fully Diluted Shares Outstanding 85,082,022

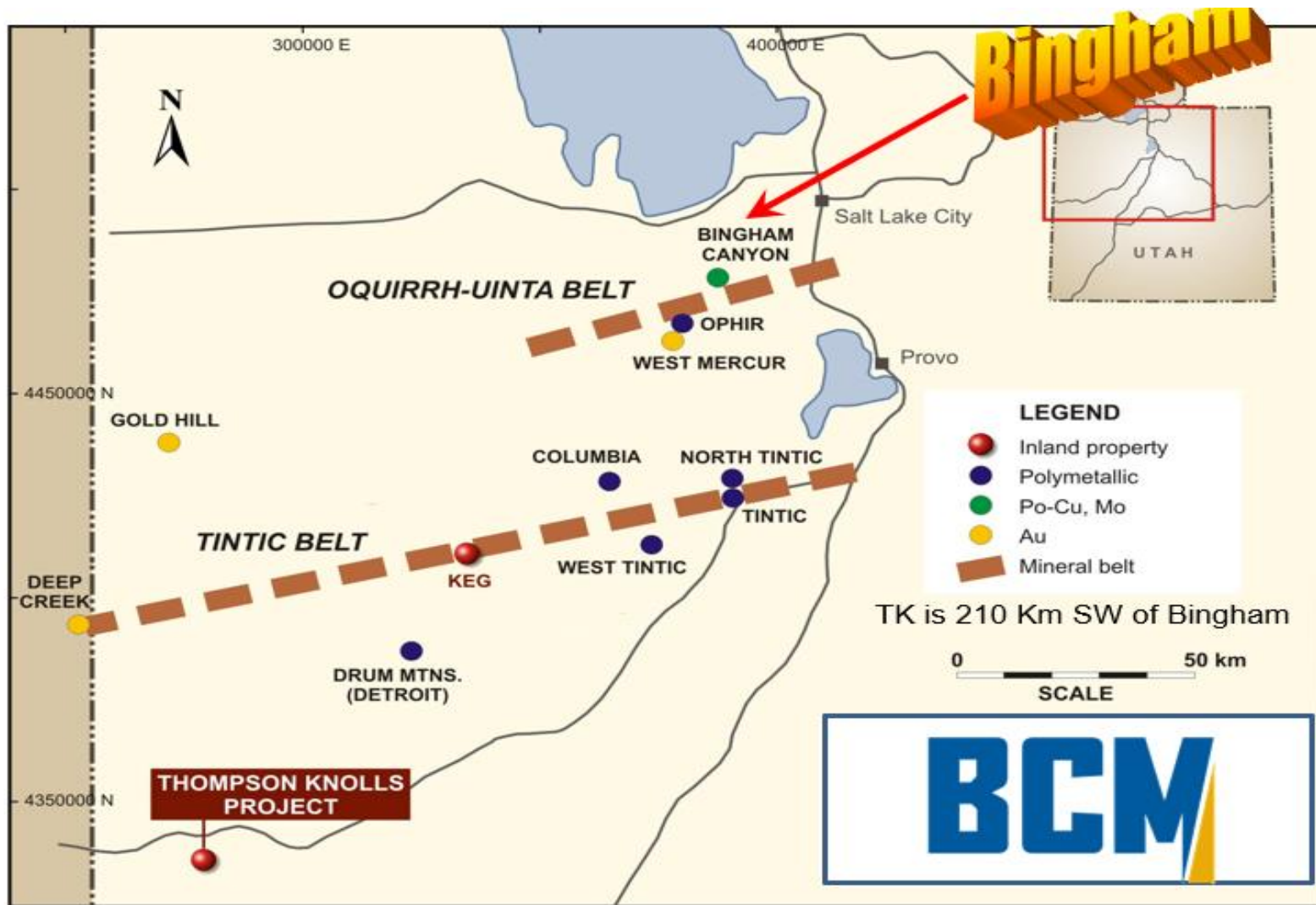
TK Option Terms

	Cash \$	Shares	Exploration \$
Initial Payment	\$50,000	450,000	
Year 1	\$50,000	450,000	\$500,000
Year 2	\$50,000	475,000	\$750,000
Year 3	\$50,000	500,000	\$1 million
Year 4	\$50,000	725,000	\$1.25 million
Total:	\$ 250,000	2.6 million	\$3.5 million
After the Company has earned-in 51% they have the option to acquire an additional 9% (bringing total interest to 60% by incurring an additional \$5 million exploration expenditures and delivering a pre-feasibility study within 2 years.			

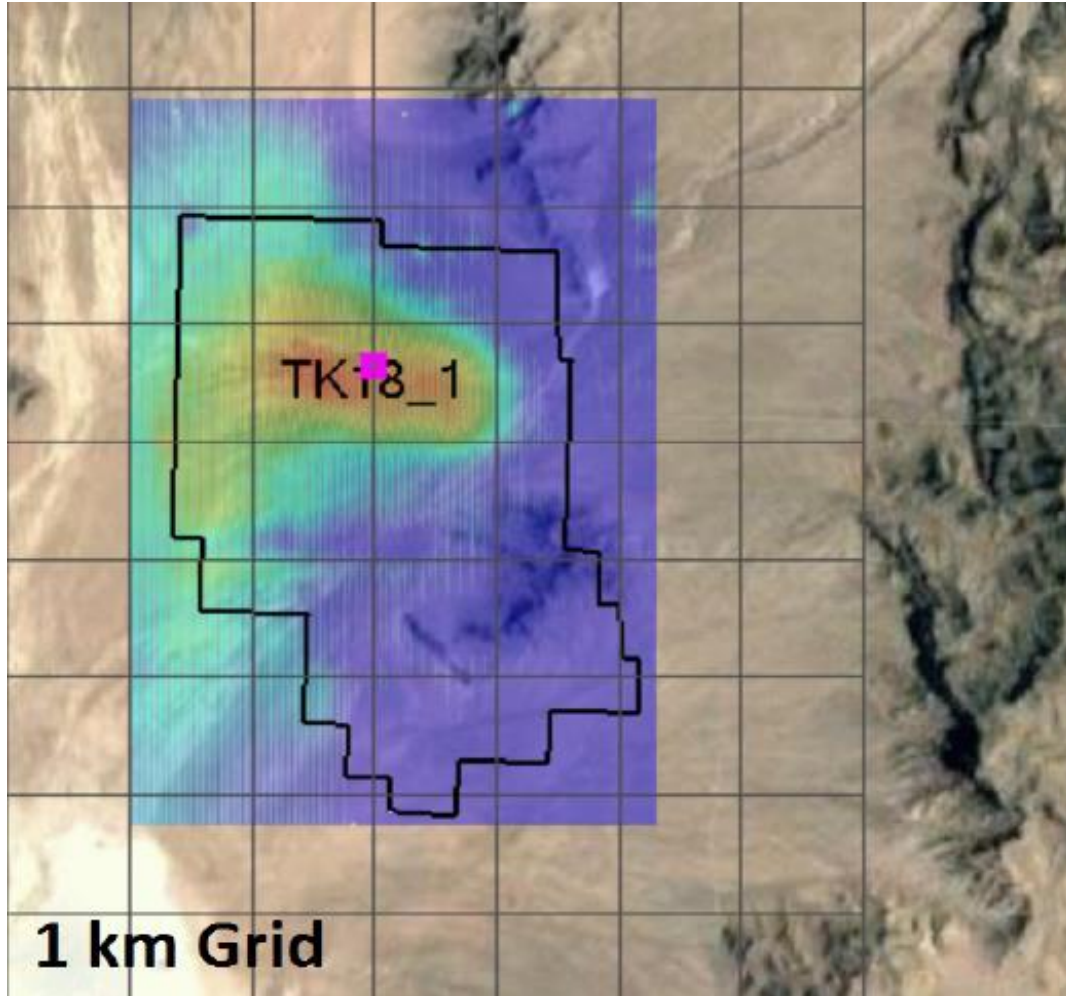
Why Utah?

- Hosts Rio Tinto's Giant Tier 1 Bingham Canyon Porphyry Cu-Au-Mo Mine
- Ranked 7th of 83 jurisdictions for 2018 policy index – Fraser Institute
- Top 10 scores in infrastructure, taxation, environmental regulations, socio-economic factors, and trade, and is noted for its “*Streamlined permitting and review process.*” - Fraser Institute
- USGS ranks Utah 2nd in Cu production, 3rd in Au and Mo

TK Project Location



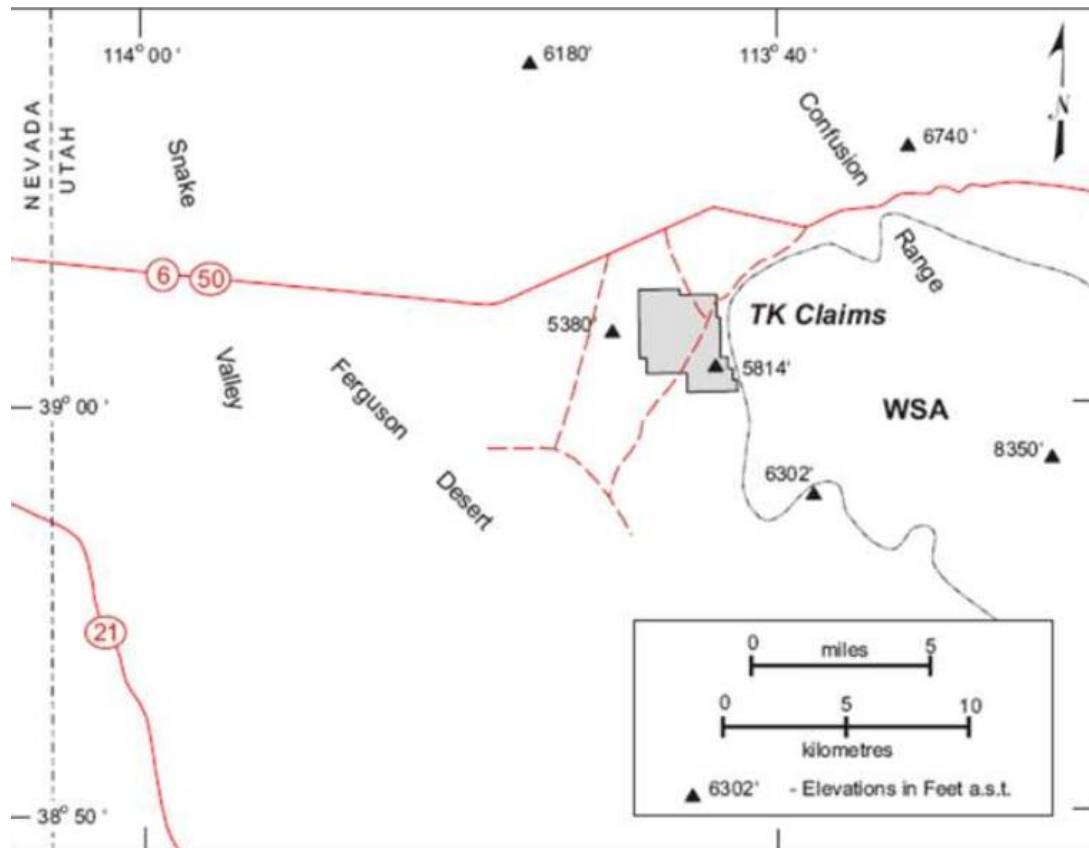
TK Greenfield Porphyry Cu-Au-Mo discovery



In 2018 BCM Resources, under the direction of Richard R. Redfern, VP Expl, designed a core hole, TK18_1 to test coincident mag high and gravity low anomalies for a mineralized igneous intrusive covered by valley fill gravel.

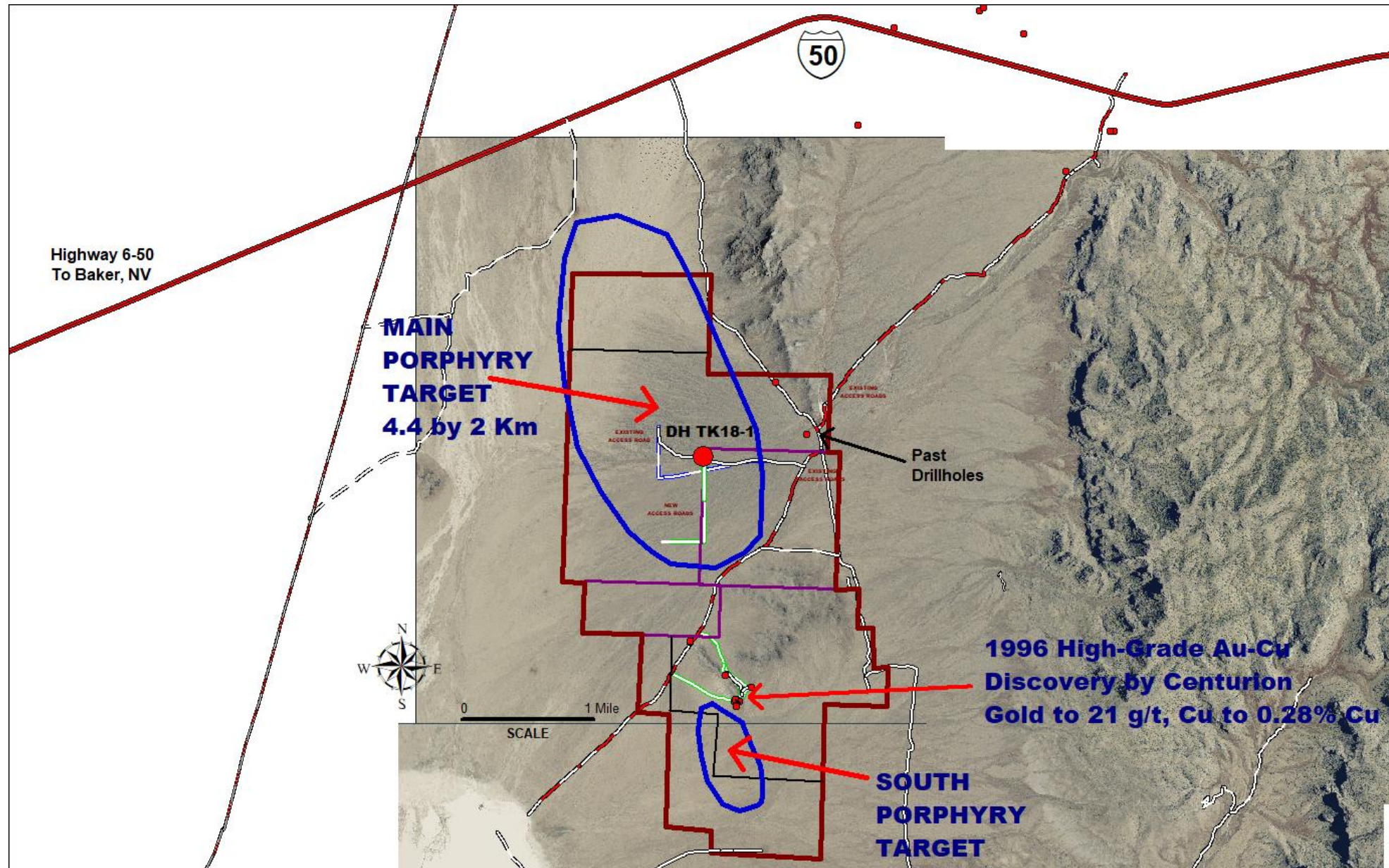
TK18_1 intersected a mineralized, hydrothermally altered, composite igneous stock of quartz latite porphyry and younger quartz monzonite porphyry in the bedrock, as projected, that is covered beneath 181.4 m of valley-fill, gravel.

Thompson Knolls Property Tenure

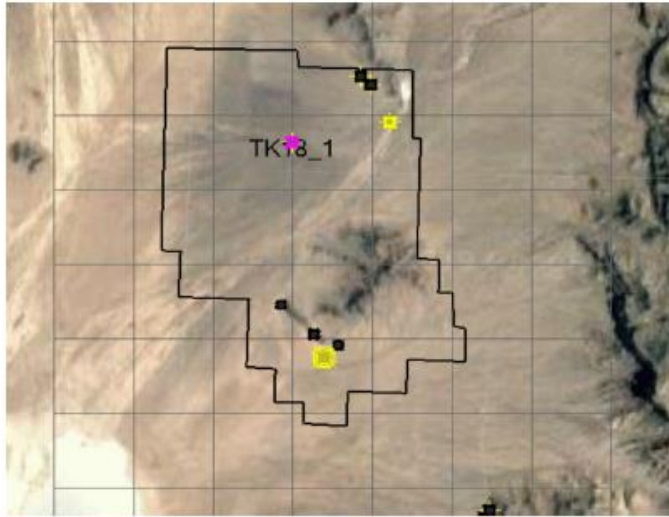


- Millard County West-central Utah, 229 mi from Salt Lake City by paved road
- 3,465 acres, 120 unpatented BLM claims, 2 Utah SITLA leases
- West of the Confusion Range, which hosts numerous gold-bearing Carlin-type jasperoids, including the Kings Canyon gold deposit to the north of TK and the Road Canyon jasperoid-gold area southeast of TK

Thompson Knolls Target Areas in 2021



TK Geophysical Target Anomalies

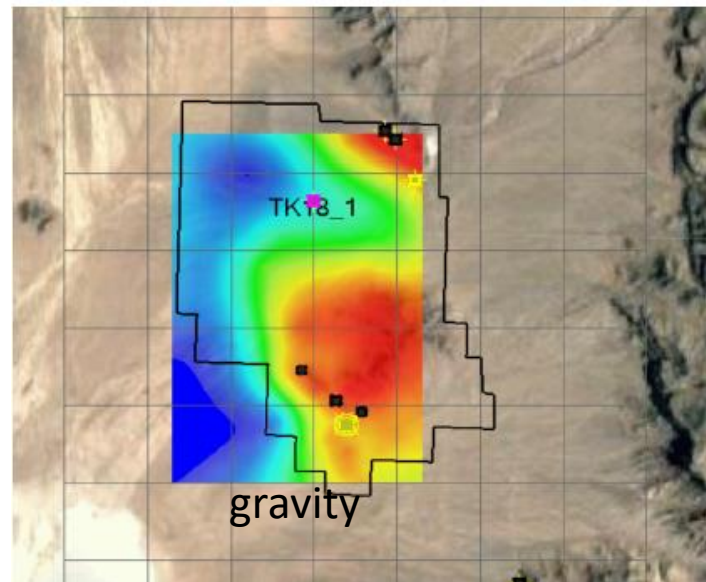
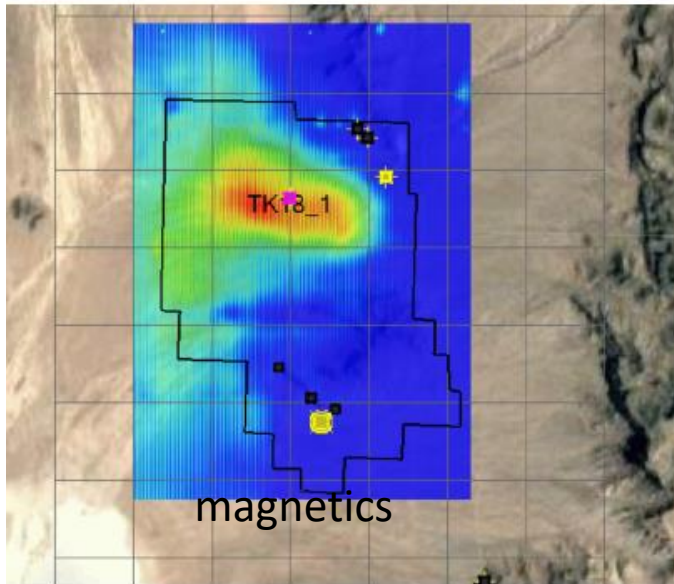


Satellite view (1 km grid)

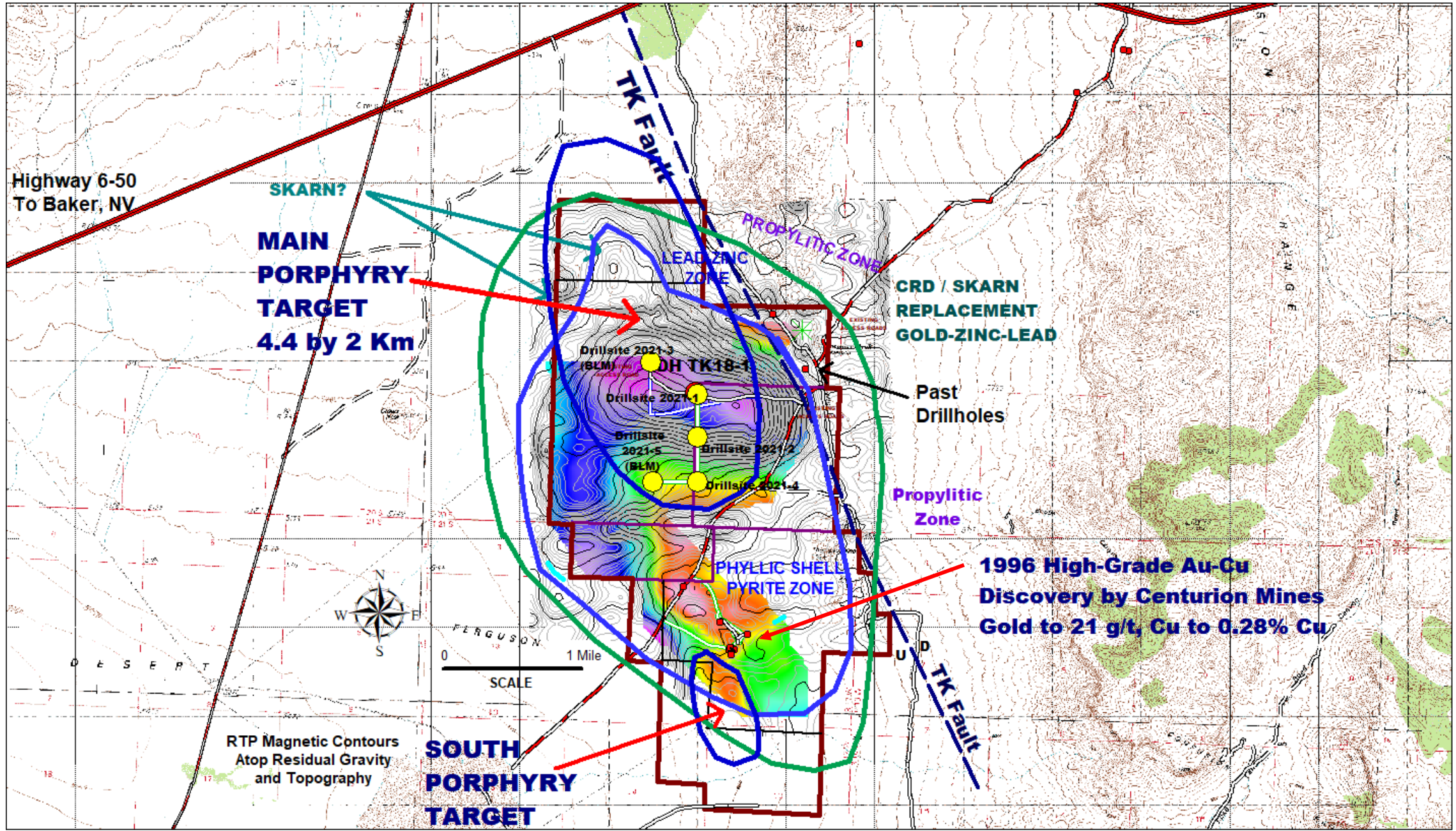
TK18_1 located in the gravel covered valley

Ground mag high

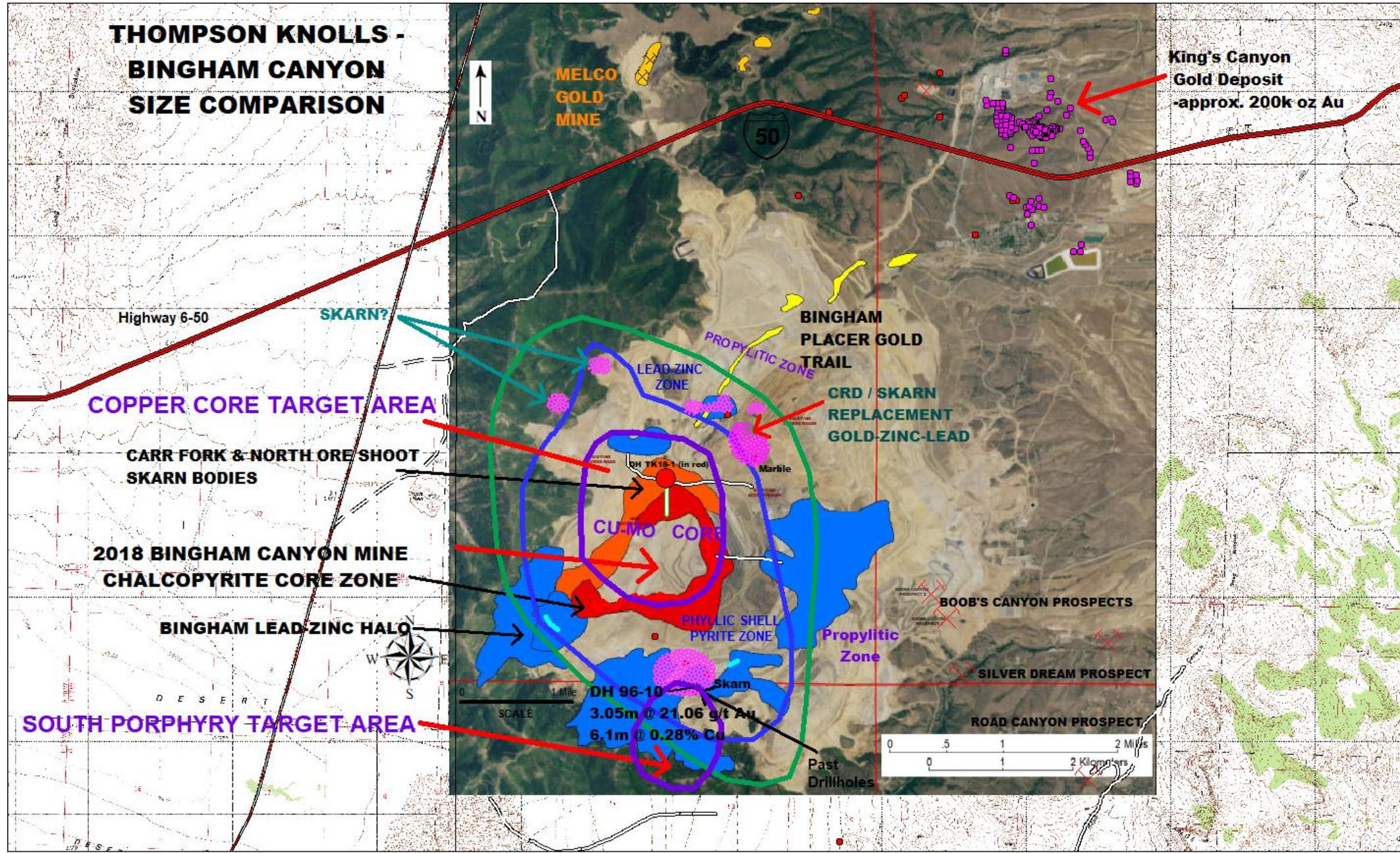
Gravity low



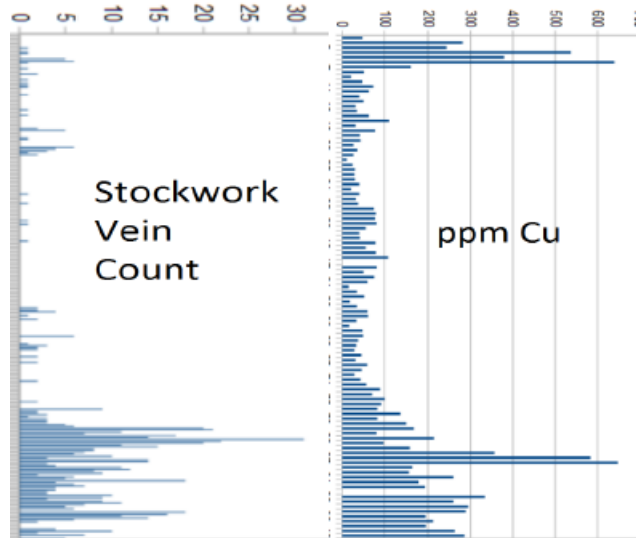
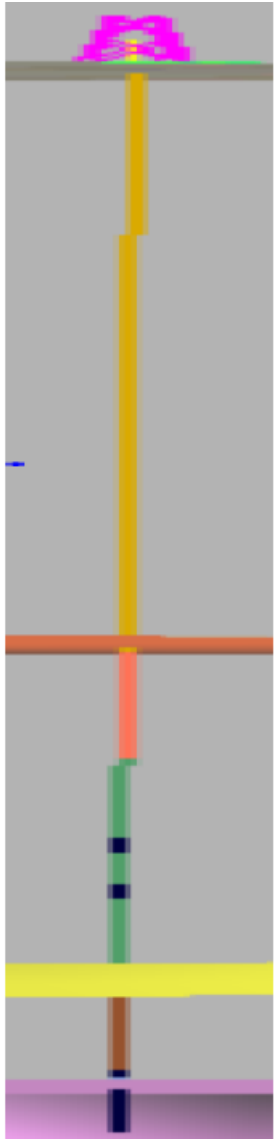
TK WORKING MODEL



TK and Bingham Canyon size comparison



TK Porphyry Cu-Mo-Au Greenfield discovery



Porphyry type Cu, Mo, Au mineralization and associated zoned hydrothermal alteration typical of porphyry systems characterizes bedrock in TK18_1

Alteration, stockwork veining, Cu values and disseminated copper oxide minerals increase in intensity and abundance in the bedrock to the bottom of hole.

TK18_1 was drilled to a total depth of 340.8 m (TD) and lost in a fault zone within the mineralized intrusives at 50% of its planned depth due to driller and equipment failures.

DRILLHOLE TK18-1

RESULTS: 0 – 181.4 m Quaternary fan conglomerate, colluvium; lakebed sediments toward bottom of the interval. Some sl. magnetic qmp clasts

181.4 – 338.3 m upper Quartz Latite and lower Quartz Monzonite porphyries with minor xenoliths of lamprophyre, microdiorite, and felsic dikes.



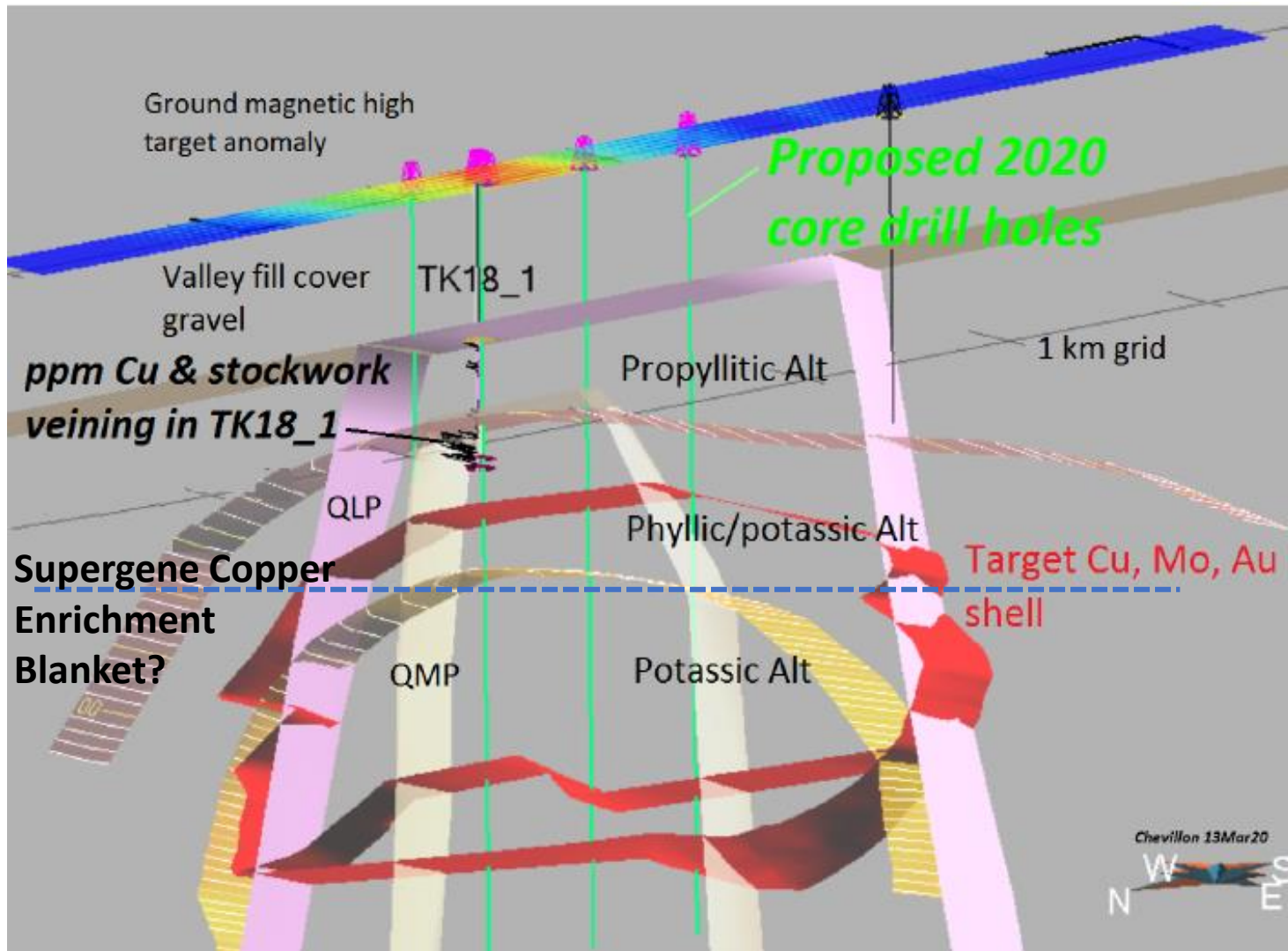
TK Core- Oxide Copper at top of Biotite-Quartz Latite Porphyry @ 188.1m

DRILLHOLE TK18-1, Oxidized Potassic QMP



TK18-1: Potassic flooding in strongly quartz veined, leached Quartz Monzonite Porphyry @ 297-298m. Could be upper part of strong porphyry mineralization

Follow-up Drill Plan – 3D View



Follow up drill program

- Drill a minimum of 5 holes (1000m ea)
- 500 meter centers
- Vector toward higher grade Cu, Au, Mo
- Test the interpreted potassic alteration shell
- Look for a Supergene-Enriched Cu Blanket
- Program is permitted and ready to drill

Key Success Factors

- Raw Greenfield Porphyry Cu-Au-Mo discovery that needs follow-up
- Excellent jurisdiction in Utah
- Ore-finding technical team with senior miner Porphyry Cu-Au exploration/discovery expertise
- Low cost to drill test a large, high-reward Cu target
- Incremental success will move the needle for the producers
- Potential for new Mining District with multiple mineralized porphyry systems
- Strong capital structure