



FOR IMMEDIATE RELEASE

September 5, 2012

### **BCM Resources Corporation Closes Second Tranche of Financing**

*Vancouver, BC - BCM Resources Corporation (TSX-V: B)*, the “Company” announces that it has closed the second tranche of its private placement financing previously announced on August 28, 2011. The Company issued a total of 500,000 common shares at a price of \$0.10 per share for gross proceeds of C \$50,000.

Finder’s fees totaling C \$2,500 and 25,000 broker warrants were paid to certain finders and comprise 5% cash and 5% broker warrants, of the amount placed by those finders. Each broker warrant is exercisable into one common share of the Company at an exercise price of C\$0.15 and expires June 5, 2013.

The common shares issued under this non-brokered private placement, and the common shares underlying the broker warrants are subject to a four month hold period that expires on January 6, 2013.

Proceeds will be used for general working capital purposes.

#### About BCM Resources Corporation

BCM Resources Corp. is a Vancouver-based mineral exploration company, dedicated to advancing its Shan South molybdenum discovery. The Company is also the holder of a significant land package of 100% owned mineral claims comprising another five properties near Terrace, B.C. All of these are considered to be highly prospective for molybdenum and other base & precious metals.

On Behalf of the Board of Directors:

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