



FOR IMMEDIATE RELEASE

Aug 28, 2012

### **BCM Resources Corporation Announces Financing**

*Aug 28 2012, Vancouver, BC - BCM Resources Corporation (TSX-V: B), the "Company". Further to the Company news release issued August 28, 2012, the Company reports that certain directors of BCM Resources Corporation have arranged a sale of common shares of the Company through the facilities of the TSX Venture Exchange dated August 28, 2012. The proceeds from this sale will be used to fund the private placement announced August 28, 2012 at a price of C\$0.10 per share.*

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

On Behalf of the Board of Directors:  
Dale McClanaghan,  
President & CEO  
(604) 646-0144 ext. 224

For further information please contact:  
Deborah Goldbloom,  
Corporate Communications  
info@bcmresources.com  
Telephone: 1 (604) 646-0144, ext. 223  
Toll Free: 1 (888) 646-0144, ext 223  
www.bcmresources.com

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*