



Resources Corp

Thompson Knolls Project Update

February 14, 2022

Disclaimer

Disclaimer

BCM Resources Corporation is an early-stage mineral resource exploration company with no mineral projects that have been proven to be economic. The Thompson Knolls property is distinct and separate from any adjacent property, including Kings Canyon and Bingham, and the issuers, Inland and BCM Resources, stress that there is no contained inference herein that Issuers will obtain similar information or similar forms or grades of mineralization from the Thompson Knolls property.

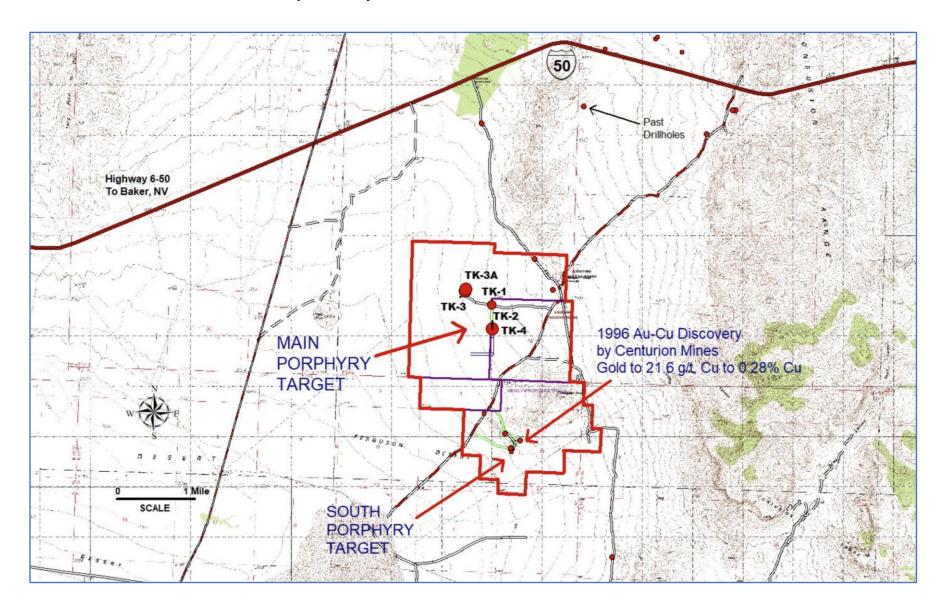
The drill hole sample assays presented herein are from historical drilling data which pre-dates NI 43-101, and most of the assays were performed by a Centurion Mines Corporation, a professional mining company, assay laboratory set up and staffed by a professional assayer. The high-grade drilling assay samples from drill hole CKC-96-10 were re-assayed for gold and silver by Centurion in 1996 at a professional, IDSO 9000 certified assay laboratory. As such, the early assay data and sampling and assaying procedures are historical and should be viewed in that context. The historical drilling programs were conducted under the supervision of a person who is a Qualified Person. All of the post 1996 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, QP, who has written a 43-101 technical report on the property and these assay and sampling programs.

The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

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This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and Subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company's plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future plans and objectives of Inland. Forward-looking statements can generally be Identified by the use of forward-looking terminology such as "may," "will,", "expect," "intend," "estimate," "anticipate," "believe," or "continues" or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates. Potential investors should conduct their own investigations as to the suitability of investing in securities of Inland and BCM Resources.

TK Property & Drillhole Locations



TK3a Drilling Highlights

- Drillhole TK3a is being drilled vertically to a depth of ~1,097m
- Drillhole TK3a has documented **blebby chalcopyrite-molybdenite mineralization** at 666m downhole depth (see photo 1 below)
- At 833m, TK3a has encountered intensely silicified qmp with sub-vertical massive pyrite-chalcopyrite D-veinlets (photo 6 below)
- Hole TK3a is still in progress, currently at depth of 961m

Summary Notes from TK3a Drilling

- Initially, drilling crossed fanglomerate cover to 429m depth
- Below it went through an intensely fractured and oxidized quartz-monzonite porphyry (qmp) intrusive carrying occasional small quartz B-veinlets with some molybdenite
- From 507m, drilling went into a dolomite skarn with continuous intense oxidation of numerous randomly oriented (chlorite and iron oxide) veins and veinlets
- From 573m, drilling encountered qmp intrusive with no significant oxidation and obvious presence of pyrite-chalcopyrite-molybdenite mineralization in quartz veinlets.
- At 666m, drilling intersected blebby chalcopyrite mineralization in quartz-molybdenite veinlets (photo 1 and 2). The presence of chalcopyrite both in quartz veinlets and disseminated mineralization continued. The dominating orientation of veinlets is sub-vertical, hence very few are captured by vertical drilling
- At 725m, drilling started intercepting mineralized stock-work with numerous veinlets carrying molybdenite-chalcopyrite mineralization (photo 3, 4 and 5)
- From 748m, potassic alteration increases, K feldspar forms salvages in quartz veinlets

Summary Notes from TK3a Drilling (continued)

- At 857m, drillhole went through intensely silicified qmp with sub-vertical massive pyrite-chalcopyrite D-veinlets (photo 6)
- Currently, drilling is at 961m depth advancing steadily through a mineralized qmp with quartz-sericite-pyrite and potassic alteration accompanied by silicification. Drilling continues encountering occasional fault zones within the intrusive. Faulting and silicification slow down drilling progress.
- In summary, TK quartz monzonite porphyry carries molybdenum mineralization in an interval of more than +388m. Visual copper mineralization is encountered at 664m depth in pyrite-chalcopyrite veinlets as well as disseminated mineralization. Copper mineralization appear to be increasing in the interval of more than +213m
- · Both copper and moly mineralization continue as drilling advances deeper
- Based on the limited drilling results obtained from 5 drillholes so far (note that two of them are virtually twins to previous unfinished drillholes, and one is still in progress), it is interpreted that the intensity of copper mineralization at the TK project appear to be increasing in the north-western direction indicating a possible location of the main copper mineralization of the TK mineralized system
- This concept will be tested by additional three drillholes in the northwesterly flank of the project. The permit for these drill sites is virtually complete

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TK3a Selective Photo Images



Photo 1. Quartz-molybdenite vein with blebby chalcopyrite. 665m depth



Photo 1. Quartz-molybdenite vein with QSP alteration. 692m depth



Photo 3. Interval 736-739m. Quartz stockworking in strongly altered qmp intrusive rock

TK3a Selective Photo Images



Photo 4. Stockwork veining with moly and 3-5% disseminated sulfide py + cpy at 840m depth



Photo 6. At 857m depth strong quartz veining in stockwork with multiple phases. Pyrite-chalcopyrite with minor molybdenite in the veins. Potassic alteration of qmp intrusive rock



Photo 5. Quartz with py + cpy veins carrying K-spar alteration along selvage at 856m depth